

1 **Empirical approach for developing production environment soil health goals, New York,**
2 **USA**

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28 **Highlights**

- 29 • 1,328 soil health analyses from New York State were grouped by production
30 environment.
- 31 • Production Environment Soil Health (PESH) goals were established for 4 textures and 6
32 cropping systems.
- 33 • Pasture, Mixed Vegetable, and Dairy Crop systems have highest PESH goals.
- 34 • 75th and 90th percentiles are useful targets for selecting PESH goals.
- 35 • Long Island had lower PESH goals than the rest of New York State presumably due to
36 differences in climate and soil texture.

37

38 **Abstract**

39 Defining quantitative soil health goals can support efforts to improve soil quality and meet
40 broader ecosystem services goals, while simultaneously helping field-level benchmarking of soil
41 health on farms. But soil health metrics in agricultural systems require edaphic context, notably
42 climate, soil type (soil texture and classification), as well as cropping system. Soil samples
43 (n=1,328) from New York State (USA) with Land Resource Regions (LRR), texture, and
44 cropping system information were analyzed for eight physical and biological soil health
45 indicators (soil organic matter, permanganate-oxidizable carbon, respiration, protein, available
46 water capacity, wet aggregate stability, and penetration resistance from 0-15 and 15-45 cm), and
47 population distribution functions were determined. Production environment soil health (PESH)
48 goals were derived for four soil texture groups and six cropping systems by proposing the 75th
49 and 90th percentile for each factorial class. Finer-textured soils and Pasture and Mixed Vegetable
50 cropping systems generally had the highest values for soil health goals, followed by Dairy Crop
51 and Orchard systems, then Annual Grain, and lastly Processing Vegetable systems. Long Island

52 (LRR-S) had soil organic matter PESH goals that were on average 0.7 % lower than the rest of
53 New York State (LRRs-L&R). This implies that regional PESH goals within a state or region
54 may be warranted if edaphic context is considerably different.

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56 **Keywords:** soil health, soil texture, cropping system, land resource region, soil health
57 benchmarks, soil organic matter, soil organic carbon

58

59 **Abbreviations:**

60 AWC, available water capacity; WAS, wet aggregate stability; SOM, soil organic matter; SOC,
61 soil organic carbon; SIC, soil inorganic carbon; Protein, soil protein, Resp, soil respiration from
62 4-day incubation; POXC, permanganate-oxidizable carbon; PR15, penetration resistance from 0-
63 15 cm; PR45, penetration resistance from 15-45 cm; SH, soil health; CASH, Comprehensive
64 Assessment of Soil Health; SHAPE, Soil Health Assessment Protocol and Evaluation; PESH,
65 Production Environment Soil Health; LRR, Land Resource Region; MLRA, Major Land
66 Resource Area; NYS, New York State; LRR-L, Lake States Fruit, Truck Crop, and Dairy
67 Region; LRR-R, Northeastern Forage and Forest Region; LRR-S, Southern Atlantic Slope
68 Diversified Farming Region.

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70 **1. INTRODUCTION**

71 **1.1. Interpreting Soil Health Data**

72 Soil health concepts, practices, and testing are rapidly being adopted around the world. This
73 growing interest reflects a heightened appreciation of the role that soils play in providing
74 essential ecosystem services, as well as concerns about the increasingly important influence
75 human activities, including agriculture, have on soil health (SH). This includes the recent efforts
76 to ramp up agricultural practices that build soil organic carbon (SOC) as a climate
77 mitigation and adaptation strategy. A recent estimate for the United States (US) suggests that it is
78 possible to sequester 68 Tg C yr⁻¹ (250 Tg CO₂e) in croplands and grasslands with substantial

79 investments in this area (Chambers et al., 2016), equivalent to approximately 36% of total US
80 agricultural emissions or 3.7% of total US emissions in 2018 (EPA, 2020).

81

82 Although quality standards have been developed to protect water and air in the USA (EPA,
83 2023), very few analogous metrics exist to promote the protection of soil quality or health.
84 Defining quantitative soil health goals can support efforts to improve soil quality and meet
85 humanity's broader climate mitigation and water quality goals, while simultaneously helping
86 benchmark soil health at the individual field level. However, useful comparisons between farms
87 require context with respect to regional soil types, climate, and cropping system in order to
88 calibrate management. The New York State legislature passed a Soil Health and Climate
89 Resiliency Act that includes a mandate to the establish of "voluntary soil health standards" (New
90 York State Senate, 2022). This work aims to address this need.

91

92 Conventional extractable soil nutrient contents (in soil fertility tests) are typically interpreted
93 through a research base that establishes the optimum and suboptimum soil test values for
94 different crops. Fertility guidelines then aim to reach optimum levels of each nutrient for a given
95 crop (Magdoff and van Es, 2021). The concept of soil health is more holistic and refers to the
96 overall well-being of the soil environment. Interpretation frameworks for new biological and
97 physical indicators are rapidly evolving and currently use soil texture groupings because of the
98 known differences in soil organic matter (SOM), SOC, and other SH indicators across soils of
99 different texture classes (Amsili et al., 2021; Fine et al., 2017; Nunes et al., 2021). Finer-textured
100 soils tend to have higher inherent levels of SOC than coarser-textured ones, due to the greater
101 capacity of fine silt and clay to stabilize SOC through chemical adsorption and physical

102 protection (Schmidt et al., 2011; von Lützow et al., 2006). Additionally, in a previous study in
103 New York State (NYS), we found that texture group was a more useful categorical predictor of
104 SOM than taxonomic suborder or drainage class (Figure S1).

105

106 Emerging large SH datasets are now allowing for the interpretation of SH indicators across
107 regions, soil textural classes, soil taxonomy, climate, and management effects (Fine et al., 2017;
108 Nunes et al., 2020). A Bayesian interpretation approach for SOC was recently developed using
109 texture, suborder classes, and mean annual temperature and precipitation (Soil Health
110 Assessment Protocol and Evaluation (SHAPE; n=14,680; Nunes et al., 2021), which provides a
111 valuable baseline for setting regional SH goals based on inherent soil and climate parameters.
112 However, SHAPE does not currently account for different cropping systems.

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114 Several studies have compared SOC and other SH indicators between annual cropland and
115 adjacent undisturbed systems (Beniston et al., 2014; DeGryze et al., 2004; Kaye et al., 2005;
116 Martens et al., 2004; Mishra et al., 2010; VandenBygaart et al., 2003) that function as local SH
117 benchmarks. Maharjan et al. (2020) introduced the Soil Health Gap concept as the “difference
118 between soil health (SOC in this case) in an undisturbed native virgin soil and current soil health
119 in a cropland in a given agroecosystem”. This benchmarking approach, however, raises questions
120 about the actual benchmark conditions, the very limited presence of sites with undisturbed virgin
121 soil, and whether comparison to virgin systems offers realistic and achievable goals for farmers.
122 Alternatively, the Soil Health Target concept aims to identify SH targets based on sites that have
123 implemented SH management systems over a long period of time (>10 years; Looker, 2021).

124 This approach relies on expert judgement about what constitutes the SH management system and
125 the duration that SH management system has been in place.

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127 Alternatively, scoring functions can be employed to establish SH goals based on peer groupings.

128 Scoring functions transform measured indicator values into SH scores (Andrews et al., 2004;

129 Karlen et al., 2019), generally using cumulative normal distribution functions. The

130 Comprehensive Assessment of Soil Health (CASH) framework (Moebius-Clune et al., 2017)

131 uses scoring functions based on empirical data where individual sample results are evaluated

132 relative to a larger population of samples. These scoring functions in effect apply fuzzy logic

133 (McBratney and Odeh, 1997) to SH test results rather than the discrete optimum-suboptimum

134 approach or gap approaches. Scoring functions are more meaningful if they are based on samples

135 from similar production environment groupings, i.e., when they account for inherent site

136 characteristics (climate and soil type) and cropping systems. An empirical approach for defining

137 production environment soil health (PESH) goals for NYS was developed by estimating the 75th

138 percentile value within soil texture and cropping system groupings (Amsili et al., 2020). Also,

139 Drexler et al. (2022) developed SOC standards for Germany by defining both lower and upper

140 benchmarks (12.5th and 87.5th percentiles, respectively) for 33 strata that were defined by a

141 combination of land use, soil texture, C/N ratio, and mean annual precipitation factor levels.

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143 Global interest in improving soil health to reverse soil degradation, sustainably intensify

144 agriculture, and mitigate and adapt to climate change requires guidance on SH and SOC goals for

145 farmers, policymakers, and other stakeholders. Considering this global and local context, the

146 objectives of this research were to (i) establish population-based PESH goals for NYS (LRR-

147 L&R) by soil texture and cropping system (production environments), (ii) compare resulting
148 values, and (iii) evaluate different regional PESH goals within NYS. Our approach to defining
149 PESH goals for NYS can serve as a template for other regions of the US and world.

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151 **2. MATERIALS AND METHODS**

152 **2.1. Dataset**

153 A dataset on SH indicators was compiled from 1,328 soil samples (0-15 cm depth) from across
154 NYS that were collected and analyzed between 2014-2021. Samples came from one of three
155 Land Resource Regions in NYS, including Lake States Fruit, Truck Crop, and Dairy Region
156 (LRR-L), Northeastern Forage and Forest Region (LRR-R), and North Atlantic Slope Diversified
157 Farming Region (LRR-S). Within NYS, LRR-L is equivalent to the Ontario-Erie Plain and
158 Finger Lakes Major Land Resource Area (MLRA) and LRR-S is equivalent to the Long Island-
159 Cape Cod Coastal Lowland MLRA. Hence LRR-S is same as Long Island, which includes
160 Nassau and Suffolk Counties. Whereas LRR-R combines three MLRAs, including Glaciated
161 Allegheny Plateau and Catskill Mountains (MLRA-140), St. Lawrence-Champlain Plain
162 (MLRA-142), and New England and Eastern New York Upland Southern (MLRAS-144A;
163 Figure S2). The United States Department of Agriculture has defined LRRs and MLRAs based
164 on patterns of physiography, geology, climate, soils, and land uses (United States Department of
165 Agriculture - Natural Resources Conservation Service, 2022). In NYS, mean annual precipitation
166 ranges between 800-1,270 mm and mean annual temperature ranges between 12-18°C.

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168 The SH indicator dataset (n=1,328) was derived from routine soil sample submissions to the
169 Cornell Soil Health Laboratory, with the majority of samples collected and submitted by trusted
170 researchers and agricultural professionals (n=1,102). This final dataset was compiled from a

171 larger database by removing urban, manufactured, landscaped, and muck soils to make
172 interpretations more applicable for agricultural soils. Soils with SOM values greater than the 98th
173 percentile of SOM content (7.4, 7.6, 7.6, and 8.1 % for coarse, loam, and silt loam, and fine
174 textures, respectively) were filtered out to ensure all heavily amended soils were removed, which
175 tended to include high tunnels and small Mixed Vegetable Farms less than one acre in size.
176 Finally, any repeated submissions (e.g. from the same field or research experiment) were also
177 removed from the database. In the end, most of the samples (n=1,244) came from commercial
178 farm fields, but the remaining samples (n=84) came from eleven research experiments that
179 contained 44 unique treatments differing in tillage, organic matter inputs, or both. Samples were
180 analyzed for soil texture and a suite of SH indicators according to the CASH protocol (Moebius-
181 Clune et al., 2017). These included four biological and four physical indicators: soil organic
182 matter (SOM) by loss on ignition (NY-Method: 500°C for 2 hr with correction factor);
183 permanganate oxidizable carbon (POXC) using KMnO_4 and colorimetric readings at 550 nm;
184 soil protein (Protein) using citrate extraction, autoclaving, and bicinchoninic acid protein assay;
185 soil respiration (Resp) quantified as emitted CO_2 after soil wetting and 4-day incubation; wet
186 aggregate stability (WAS) based on soil aggregate breakdown under simulated rainfall; available
187 water capacity (AWC) as the gravimetric soil water content difference between -10 kPa and
188 -1500 kPa water potential in pressure chambers; and surface (0-15 cm; PR15) and subsurface
189 hardness (15-45 cm; PR45) using a soil penetrometer (Schindelbeck et al., 2016). A portion
190 (32%) of the dataset had SOC measurements on them (n=428). For the remaining samples, SOC
191 was predicted from SOM by applying the following regression equations by $0.69(\text{SOM})-0.03$,
192 $0.70(\text{SOM})-0.31$, $0.70(\text{SOM})-0.31$, and $0.65(\text{SOM})-0.26$ for coarse, loam, silt loam, and fine
193 textures respectively, based on best fit linear regression models between SOM (NY method) and

194 SOC developed from a continental U.S. dataset also derived from the Cornell Soil Health
195 Laboratory containing both measurements (Figure S3, n=5,063). Total C in this dataset was
196 measured with a Primacs SNC-100 Combustion Analyzer (Skalar, Buford, GA). Samples with a
197 pH above 6.5 were run through a modified calcimeter procedure to determine soil inorganic
198 carbon (SIC; Fomesbeck et al., 2013) and to calculate SOC (SOC=Total C-SIC). The
199 combination of measured and predicted SOC values are presented here as *predicted SOC*.
200 Analytical protocols are summarized in Amsili et al. (2021) with further details in Schindelbeck
201 et al. (2016).
202
203 Soil samples also included crop code information denoting the current and past crops (3-years) in
204 the rotation (Dairy One, 2020). These were grouped into six cropping system types, Annual
205 Grain, Processing Vegetable, Dairy Crop, Mixed Vegetable, Orchard, and Pasture (Table 1). The
206 Dairy Crop category denotes dairy cropping systems that include forage crops such as corn silage
207 or alfalfa in rotation as feed for dairy cows. The majority of samples in the Pasture category were
208 indeed pastures, but hayland samples were also included. The geographic distribution in part
209 represents regional specializations within the state, with higher prevalence of vegetable crops
210 and pastures in the southeastern part, dairy crops in the northern, central, and western parts, and
211 annual grains and processing vegetables in the central and western part (Figure 1; Amsili et al.,
212 2021). These six cropping system categories were chosen based on the available dataset and
213 don't reflect all possible cropping systems or approaches to agriculture in NYS.
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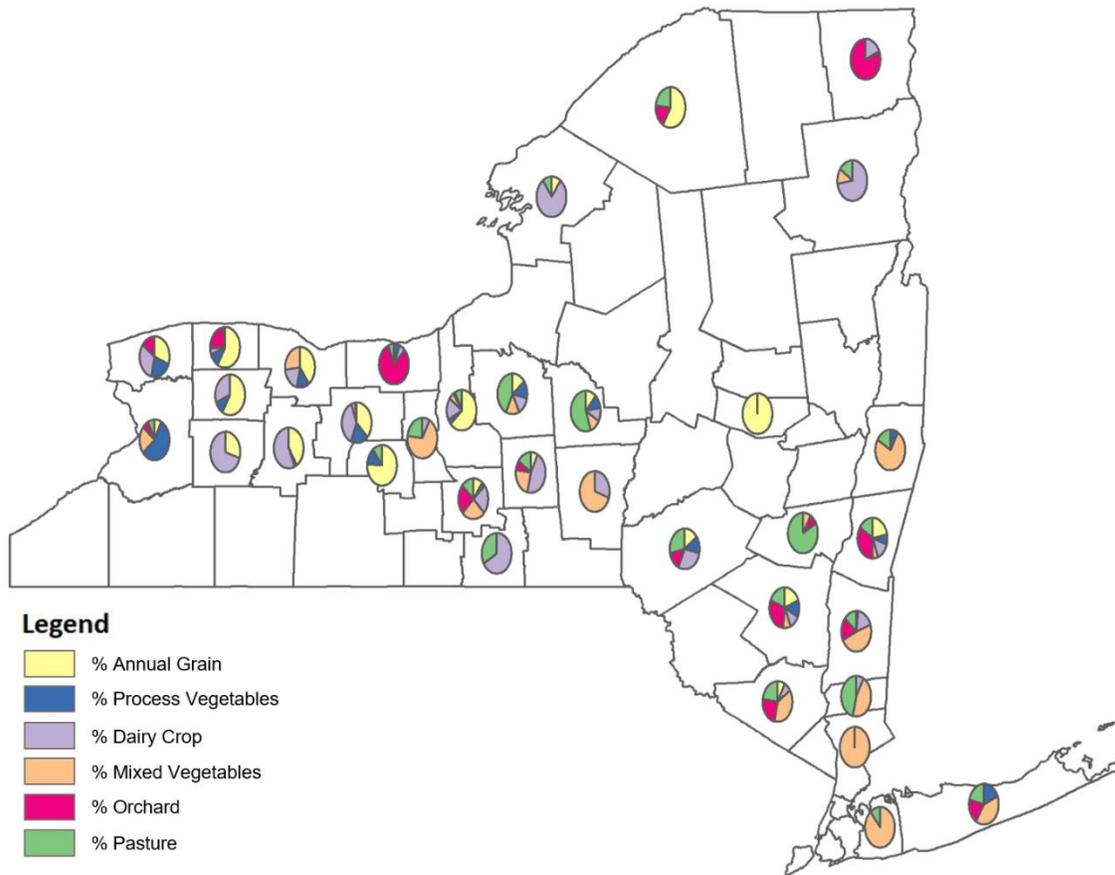
217 **Table 1.** Six cropping system groups were formed by combining related crops (n=1,328). Each
 218 crop is followed by the associated number of soil samples in parentheses. The original crop
 219 codes used to derive the crop type and the scientific names are present in the footnote below the
 220 table.

Cropping System	Crops^{1,2}
Annual Grain	corn grain (174), soybean (100), wheat (40), dry beans (16), wheat straw (8)
Processing Veg	sweet corn (20), snap beans (15), pumpkins (13), tomato (11), cabbage transplanted (10), winter squash (9), potato (7)
Dairy Crop	corn silage (174), alfalfa (25), alfalfa grass (24), clover grass (12)
Mixed Veg	mixed vegetable (261)
Orchard	apple (172), peach (13)
Pasture	pasture rotational grazing (73), grasses (37), pasture with native grasses (25), pasture with legumes (19)

221 ¹ COG=corn grain (*Zea mays*), SOY=soybean (*Glycine max*), WHT=wheat (*Triticum aestivum*),
 222 BND=dry beans (*Phaseolus vulgaris*), WHS=wheat straw, SWC=sweet corn (*Zea*
 223 *mays* convar. *saccharata* var. *rugosa*), SQW=winter squash (*Cucurbita spp.*), BNS=snap beans
 224 (*Phaseolus vulgaris*), PUM=pumpkin (*Cucurbita pepo*), CBP=cabbage transplanted (*Brassica*
 225 *oleracea*), TOM=tomato (*Solanum lycopersicum*), POT=potato (*Solanum tuberosum*),
 226 COS=corn silage, ALE/ALT=alfalfa (*Medicago sativa*), AGE/AGT=alfalfa grass, CGT=clover
 227 grass, MIX=mixed vegetable, APP=apple (*Malus domestica*), PCH=peach (*Prunus persica*),
 228 PIT/PIE=pasture rotational grazing, PNT=pasture with native grasses, GRE/GRT=grasses,
 229 PLT=pasture with legumes.

230 ²84 samples were from crop codes with less than 5 samples.

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233 **Figure 1.** Geographic distribution of the six cropping systems included in the analysis.

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235 **2.2. Production Environment Soil Health Goal Approach**

236 The soil samples submitted to the Cornell Soil Health Laboratory further include a range of
 237 management conditions and use of SH building or degrading practices (e.g., tillage intensity,
 238 cover cropping, perennial sod crops, organic amendments, etc.). Preliminary analysis (discussed
 239 below) indicated that Long Island (LRR-S) was sufficiently different from the rest of NYS
 240 (LRR-L&R) to require separate scoring functions and PESH goals. Therefore, cumulative
 241 normal distribution scoring functions and PESH goals for all indicators were calculated for NYS
 242 without Long Island (LRR-L&R).

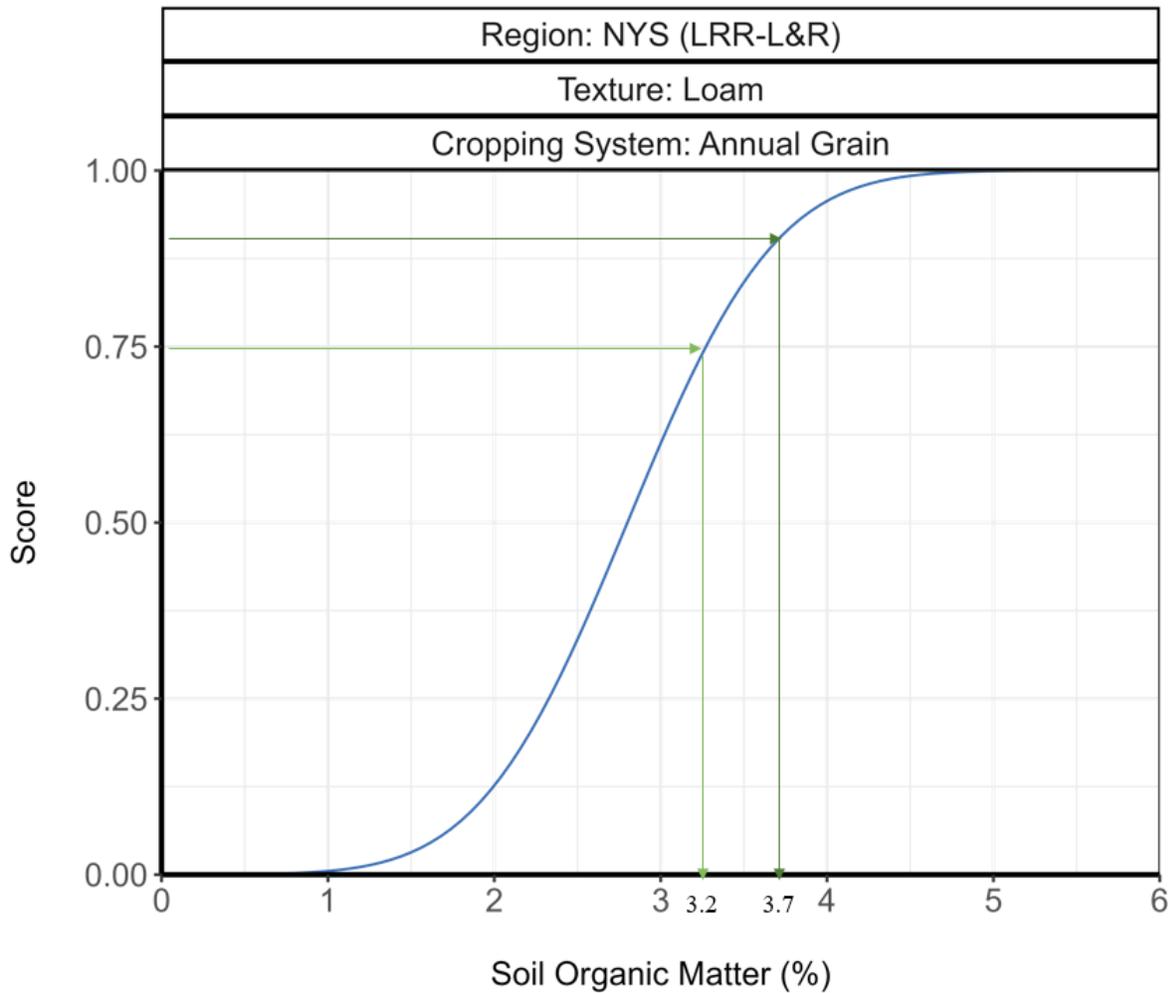
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244 The first step was to parameterize the cumulative normal distribution scoring functions for each
245 of the SH indicators of interest. Mean and standard deviations were estimated for 24 subgroup
246 populations of all possible combinations of four soil texture groups and six cropping system
247 types (Table 1). The four soil texture groups consisted of coarse-textured (loamy sand and sandy
248 loam), loam (loam and sandy clay loam), silt loam, and fine-textured (clay loam, silty clay loam,
249 and clay). Medium-textured classes were separated as they represent the majority of agricultural
250 lands in NYS and consistent differences in SH indicators were observed between loam and silt
251 loam texture classes. Two texture classes had limited sample sizes: sandy clay loam and clay
252 with each only having 7 and 3 observations, respectively. These 24 subgroup populations
253 represent different production environments, thereby integrating soil texture and cropping system
254 variables. Next, PESH goals were calculated as the 75th and 90th percentile of the distribution for
255 each biological and physical SH indicator in each of 24 sub groupings (Figure 2). Therefore,
256 these PESH goals are empirically shown as achievable because 25% and 10% of the soil samples
257 within each class have attained them.

258

259 Furthermore, PESH goals for SOM at both the 75th and 90th percentiles were compared among
260 LRR-L (n=596), LRR-R (n=472), and LLR-S (n=264; equivalent to Long Island) across coarse,
261 loam, and silt loam soil textures. Fine-textured samples were excluded from this comparison
262 because no fine-textured samples were collected from Long Island. This comparison was carried
263 out due to the important differences in soil type and or climate across these regions, which could
264 make assessing the effects of management on SH difficult if site inherent properties are too
265 different. Summary statistics (mean, standard deviation, and quantiles) were calculated by
266 region, texture, and cropping system. ANOVA models with LRR as fixed effects were used to

267 assess differences in SOM across groups that shared the same soil texture and cropping system.
268 Multiple comparisons were made using a Tukey adjustment at $\alpha=0.05$ with the R package
269 Agricolae (De Mendiburu, 2017). Statistical analyses and figures were run using the R statistical
270 software (R Core Team, 2021).
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273 **Figure 2.** An illustration of the approach to calculate soil health goals at the 75th and 90th
274 percentile of biological and physical SH indicators. This example is for SOM in Annual Grain
275 systems on loam textured soils in LRRs L and R in New York State.
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277 **3. RESULTS AND DISCUSSION**

278 **3.1. Production Environment Soil Health Scoring Functions**

279 This NYS SH dataset provided the foundation to define empirical scoring functions for SOM,
280 predicted SOC, POXC, protein, WAS, and AWC for 24 production environments (all possible
281 combinations of four soil texture and six cropping system groups) in NYS (Table 2). PESH
282 scoring functions, as presented here are parameterized to integrate information about cropping
283 system, which represents the next level of SH interpretation as it goes beyond solely inherent site
284 characteristics (soil texture, soil taxonomy, region, and climate) and has been shown to be a
285 relevant factor impacting soil health outcomes (Amsili et al., 2021; Augarten et al., 2023;
286 Marshall et al., 2021). Most likely, PESH scoring functions are only applicable at regional scales
287 due to the vast numbers of strata that would be required to accommodate both site inherent
288 properties and regionally unique cropping systems across the continental US. Therefore, regional
289 scoring systems have the advantage that they can include cropping system information, which
290 helps to constrain what management practices can realistically be implemented by farmers. This
291 is particularly important for regions like the Northeast US, which hosts a high diversity of annual
292 and perennial cropping systems.

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294 Soil health scoring functions from 24 production environments provides the foundation to
295 calculate PESH goals. Due to inconsistent effects of cropping systems on penetration resistance,
296 we used established penetration resistance scoring functions for PR15 and PR45. Mean and
297 standard deviation values were 1130 kPa and 650 kPa for PR15 and 2070 kPa and 760 kPa for
298 PR45, respectively (Moebius-Clune et al., 2017). Additionally, since our dataset is relatively
299 small for fine-textured soils, PESH scoring functions for this texture grouping were poorly
300 constrained and were also interpolated based on silt loam scoring functions. For fine-textured

301 cropping system categories with less than 10 samples, we made three assumptions to interpolate
302 those scoring functions: 1) for biological indicators, PESH scoring function means should be
303 slightly higher than those from silt loam soils and available data for annual grain and dairy crop
304 systems set how much higher; 2) for aggregate stability, PESH scoring functions would be the
305 same as those for silt loam soils; and 3) for available water capacity, PESH scoring functions
306 would be the same as when fine-textured samples were pooled. Similar to SHAPE scoring
307 functions (Nunes et al., 2021), PESH scoring functions for NYS will be refined over time as
308 sample sizes for certain production environments become larger.

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328 **Table 2.** Mean values (standard deviation; SD) for biological and physical soil health indicators
 329 across four soil texture groups in NYS without Long Island (LRR-L&R). These mean and SD
 330 values are the parameters required for the cumulative normal distribution scoring functions
 331 specific to cropping system and soil texture (production environment).

Cropping System	n	SOM	Pred. SOC	POXC	Protein	Resp	WAS	AWC
		%	%	mg C/kg	mg/g	mg CO ₂ /g	%	g H ₂ O/g soil
Coarse-Textured								
Annual Grain	37	2.2 (0.6)	1.4 (0.4)	428 (143)	5.5 (1.6)	0.45 (0.16)	33.7 (17.0)	0.16 (0.03)
Processing Veg	20	1.9 (1.0)	1.3 (0.7)	363 (201)	5.0 (2.3)	0.37 (0.26)	25.1 (19.8)	0.17 (0.05)
Dairy Crop	29	2.8 (1.4)	1.9 (1.0)	551 (270)	6.7 (2.7)	0.54 (0.28)	39.9 (22.5)	0.16 (0.07)
Mixed Veg	29	3.4 (1.3)	2.3 (0.9)	579 (243)	9.8 (4.3)	0.57 (0.26)	43.6 (18.3)	0.18 (0.06)
Orchard	44	2.4 (0.8)	1.6 (0.6)	552 (231)	6.7 (3.0)	0.44 (0.21)	38.4 (19.2)	0.17 (0.05)
Pasture	16	3.1 (0.8)	2.1 (0.5)	531 (142)	7.8 (1.9)	0.62 (0.20)	63.8 (23.0)	0.20 (0.06)
All	175	2.6 (1.1)	1.8 (0.8)	506 (224)	6.9 (3.2)	0.49 (0.24)	39.3 (21.5)	0.17 (0.05)
Loam								
Annual Grain	209	2.8 (0.7)	1.7 (0.5)	545 (158)	5.5 (1.7)	0.53 (0.15)	26.4 (15.5)	0.20 (0.03)
Processing Veg	38	2.7 (0.7)	1.6 (0.6)	440 (124)	5.1 (1.4)	0.46 (0.17)	21.2 (17.5)	0.20 (0.03)
Dairy Crop	133	3.2 (1.0)	2.0 (0.7)	617 (154)	6.6 (2.1)	0.65 (0.19)	30.5 (20.6)	0.21 (0.03)
Mixed Veg	62	4.0 (1.4)	2.5 (1.0)	667 (217)	8.8 (4.0)	0.62 (0.27)	37.3 (17.7)	0.22 (0.03)
Orchard	51	2.7 (0.8)	1.7 (0.6)	543 (167)	6.5 (1.9)	0.50 (0.19)	33.5 (19.7)	0.20 (0.04)
Pasture	38	4.0 (1.0)	2.5 (0.7)	638 (200)	8.2 (2.6)	0.86 (0.33)	61.1 (20.0)	0.23 (0.03)
All	531	3.1 (1.0)	1.9 (0.7)	576 (176)	6.4 (2.5)	0.59 (0.22)	31.5 (20.2)	0.21 (0.03)
Silt Loam								
Annual Grain	79	3.6 (1.0)	2.2 (0.7)	618 (202)	7.6 (3.1)	0.65 (0.24)	36.9 (21.8)	0.23 (0.05)
Processing Veg	21	3.5 (1.1)	2.2 (0.8)	554 (166)	6.9 (2.6)	0.57 (0.27)	37.4 (26.7)	0.23 (0.05)
Dairy Crop	52	3.9 (1.1)	2.5 (0.8)	628 (168)	7.8 (2.4)	0.67 (0.19)	38.8 (23.2)	0.26 (0.05)
Mixed Veg	58	4.3 (1.1)	2.7 (0.8)	685 (187)	9.2 (2.9)	0.65 (0.23)	48.9 (23.6)	0.27 (0.05)
Orchard	48	3.7 (1.0)	2.3 (0.8)	633 (161)	8.7 (3.1)	0.70 (0.29)	46.5 (19.2)	0.27 (0.05)

Pasture	60	5.2 (1.1)	3.3 (0.8)	684 (164)	10.0 (2.5)	1.11 (0.38)	74.2 (17.0)	0.27 (0.05)
All	318	4.1 (1.2)	2.6 (0.9)	642 (181)	8.5 (3.0)	0.74 (0.32)	47.9 (25.3)	0.26 (0.05)
Fine-Textured								
Annual Grain	12	3.9 (0.8)	2.2 (0.5)	650 (150)	6.3 (1.0)	0.53 (0.20)	36.9 (21.8)	0.23 (0.04)
Processing Veg	*	3.9 (0.8)	2.3 (0.8)	650 (150)	6.3 (1.0)	0.53 (0.20)	31.1 (23.2)	0.23 (0.04)
Dairy Crop	23	4.3 (0.8)	2.5 (0.4)	730 (120)	6.7 (2.3)	0.60 (0.14)	38.8 (23.2)	0.23 (0.04)
Mixed Veg	*	4.2 (1.2)	2.5 (0.8)	730 (120)	6.7 (2.3)	0.60 (0.14)	38.6 (24.0)	0.23 (0.04)
Orchard	*	4.2 (1.0)	2.5 (0.6)	730 (120)	6.7 (2.3)	0.60 (0.14)	43.1 (20.5)	0.23 (0.04)
Pasture	4*	4.8 (1.7)	2.8 (0.9)	740 (210)	8.4 (2.6)	1.23 (0.18)	68.5 (22.9)	0.23 (0.04)
All	40	4.2 (0.9)	2.5 (0.6)	700 (145)	6.8 (2.1)	0.64 (0.24)	31.0 (21.2)	0.23 (0.04)

332

333 **3.2. Production Environment Soil Health Goals**

334 This research focuses on developing a framework for empirically defining PESH goals by soil
335 texture, cropping system, and geography (LRR) thereby providing realistic targets for farmers
336 within the context of their farming environment. We developed PESH goals based on the 75th
337 and 90th percentile of the production environment group's distribution to support broader policy
338 discussions around the most appropriate metrics for voluntary SH standards. Although our
339 geographic focus is on NYS, this framework can be applied to any production environment
340 where SH data are sufficient to develop a peer population-based analysis (i.e., a large enough
341 representative dataset to allow for comparison of individual sample results against their peers,
342 results of all samples from the same production environment).

343

344 PESH goals in NYS (Table 3) were highest in finer textured soils for SOM, POXC, and Resp in
345 order of fine-textured = silt loam > loam > coarse-textured. Finer textured soils have a greater
346 ability to retain and stabilize SOM against decomposition than coarse-textured soils (von Lützw
347 et al., 2006). Protein goals did not follow this trend, likely due to the effects of lower protein

348 extraction efficiency in soils with higher clay content (Amsili et al., 2021; Giagnoni et al., 2013).
349 Wet aggregate stability (WAS) goals were also not strongly affected by soil texture group.
350 Available water capacity (AWC goals) were highest for silt loam soils, conforming to established
351 knowledge (Brady and Weil, 2008; Libohova et al., 2018; Table 4). Since surface (0-15 cm;
352 PR15) and subsurface hardness (15-45 cm; PR45) follow a less-is-better scoring function
353 (Moebius-Clune et al., 2016), PESH goals were based on the 25th and 10th percentile values of
354 the generalized scoring functions, which are 690 kPa and 350 kPa, respectively, for PR15, and
355 1550 kPa and 1100 kPa, respectively, for PR45.
356
357 Cropping systems were equally influential in shaping aspirational SH goals when compared to
358 soil texture. Pastures, Mixed Vegetable, and Dairy Crop systems allow for the highest biological
359 and physical PESH goals, followed by Orchard systems. Pasture systems naturally maintain
360 greater biological and physical health due to continuous perennial carbon inputs and an absence
361 of cultivation, whereas Mixed Vegetable and Dairy Crop systems improve SH largely through
362 cover cropping, perennial forages, and organic matter inputs. Orchard systems had intermediate
363 PESH goals presumably because some have quite poor soil health due to chemical fallow
364 groundcover management that does not return OM inputs to the soil (Merwin et al., 1994), while
365 others maintain higher soil health by utilizing woodchip mulch to provide weed control and build
366 SOM. Processing Vegetable and to a lesser extent Annual Grain systems were associated with
367 lower biological and physical SH goals as the harvest and removal of much of the aboveground
368 biomass and use of tillage generates off-farm carbon and nutrient flows without adequate
369 replacement. Interestingly, for silt loam textures, SH goals for Dairy Crop and Mixed Vegetable
370 systems appeared to converge with those for Annual Grain and Processing Vegetables.

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By having PESH goals farmers may be more encouraged to implement management practices that build soil health because a more achievable target can be reached. For example, if a farmer currently has SOM levels of 2.0% but within the same soil texture class and cropping system has the ability to reach 4.0%, it is empirically proven that they can reach this goal within the context of their soil type, climate, and cropping system. With the help of an agriculture service provider, this farmer can determine what changes in practices are needed to build SOM and improve overall soil health.

One potential limitation of the empirical framework for defining PESH goals as the 75th or 90th percentile is that soils at the 75th or 90th percentile may still represent low soil health. Therefore, it is important that the sample population for each production environment includes fields that have had long-term implementation of best practices relevant to that cropping system. While this is not a limitation for this dataset, where many of NYS’s most innovative regenerative farmers and long-term research experiments are well represented, this is would be a concern for PESH goals that were developed from unrepresentative datasets.

394 **Table 3.** Production environment soil health goals (Q75 and Q90 basis) by cropping system and
 395 soil texture for biological SH indicators for NYS without Long Island (LRR-L&R).

Cropping System	n	Q75	Q90	Q75	Q90	Q75	Q90	Q75	Q90	Q75	Q90
		SOM	SOM	Pred. SOC	Pred. SOC	POXC	POXC	Protein	Protein	Resp	Resp
		%	%	%	%	mg C/ kg	mg C/ kg	mg/g	mg/g	mg CO ₂ /g	mg CO ₂ /g
Coarse-Textured											
Annual Grain	37	2.6	2.8	1.8	1.9	494	620	6.5	7.5	0.53	0.58
Processing Veg	20	2.2	2.8	1.5	1.9	509	603	6.7	7.7	0.42	0.60
Dairy Crop	29	3.7	4.3	2.5	3.1	668	954	8.5	9.4	0.63	0.85
Mixed Veg	29	4.6	5.0	3.0	3.4	790	900	12.5	15.0	0.65	1.00
Orchard	44	2.7	3.0	2.0	2.1	685	843	7.6	9.6	0.48	0.54
Pasture	16	3.4	4.2	2.3	2.9	575	735	9.0	9.6	0.75	0.87
All	175	3.1	4.2	2.1	2.9	629	836	8.1	11	0.58	0.78
Loam											
Annual Grain	209	3.2	3.7	2.0	2.3	651	757	5.9	7.2	0.61	0.69
Processing Veg	38	3.1	3.5	1.9	2.1	508	579	5.6	6.5	0.53	0.66
Dairy Crop	133	3.6	4.5	2.3	2.9	688	775	7.4	8.8	0.72	0.89
Mixed Veg	62	4.9	5.6	3.2	3.6	847	927	10.8	14.7	0.70	0.86
Orchard	51	3.2	3.7	2.1	2.3	617	731	7.2	9.0	0.58	0.76
Pasture	38	4.8	5.2	2.9	3.4	731	895	9.7	11.8	1.12	1.27
All	531	3.6	4.5	2.2	2.9	680	811	7.2	9.4	0.68	0.84
Silt Loam											
Annual Grain	79	4.2	5.2	2.7	3.3	758	856	8.7	11.4	0.72	0.87
Processing Veg	21	4.2	4.8	2.7	3.0	651	690	7.7	8.9	0.76	0.91
Dairy Crop	52	4.4	5.6	2.8	3.6	725	859	8.6	11.7	0.77	0.92
Mixed Veg	58	5.0	5.9	3.1	3.9	800	912	10.7	13.1	0.79	0.94
Orchard	48	4.5	4.8	2.8	3.1	746	834	9.7	12.1	0.89	1.08
Pasture	60	5.9	6.5	3.8	4.3	801	862	11.4	12.7	1.37	1.64
All	318	4.9	5.8	3.1	3.8	774	883	10.0	12.5	0.89	1.19
Fine-Textured											
Annual Grain	12	4.2	4.7	2.4	2.8	659	822	7.2	7.4	0.62	0.70
Processing Veg	*	4.2	4.7	2.4	2.8	659	822	7.2	7.4	0.62	0.70
Dairy Crop	23	4.7	5.1	2.8	3.3	784	924	7.9	8.8	0.69	0.80
Mixed Veg	*	4.7	5.1	2.8	3.3	784	924	7.9	8.8	0.69	0.80
Orchard	*	4.7	5.1	2.8	3.3	784	924	7.9	8.8	0.69	0.80
Pasture	4	5.9	6.5	3.8	4.2	797	857	11.3	12.6	1.37	1.63
All	37	4.6	5.2	2.8	3.1	777	913	7.8	8.9	0.70	1.06

396 *Groups with fewer than 10 in the fine-textured categories were interpolated based off silt loam
 397 values.

398 **Table 4.** Production environment soil health goals (Q75 and Q90 basis) by cropping system and
 399 soil texture for physical SH indicators for NYS without Long Island (LRR-L&R). Soil health
 400 goals for PR15 and PR45 are presented in the section 3.2.

Cropping System	n	Q75 WAS %	Q90 WAS %	Q75 AWC g H ₂ O/g soil	Q90 AWC g H ₂ O/g soil
Coarse-Textured					
Annual Grain	37	47.7	58.3	0.19	0.20
Processing Veg	20	28.0	43.9	0.21	0.23
Dairy Crop	29	49.7	71.6	0.21	0.24
Mixed Veg	29	57.7	69.1	0.22	0.24
Orchard	44	48.0	65.9	0.19	0.20
Pasture	16	84.5	86.1	0.23	0.28
All	175	52.4	72.2	0.20	0.23
Loam					
Annual Grain	209	34.5	44.5	0.22	0.24
Processing Veg	38	33.2	44.1	0.22	0.23
Dairy Crop	133	54.9	70.1	0.28	0.30
Mixed Veg	62	69.6	74.5	0.30	0.34
Orchard	51	42.9	68.3	0.22	0.23
Pasture	38	76.1	81.9	0.25	0.26
All	531	41.0	62.9	0.23	0.24
Silt Loam					
Annual Grain	79	54.7	70.1	0.26	0.30
Processing Veg	21	50.4	72.7	0.28	0.29
Dairy Crop	52	54.9	70.1	0.28	0.30
Mixed Veg	58	69.6	74.5	0.30	0.34
Orchard	48	59.1	72.3	0.31	0.34
Pasture	60	87.1	92.0	0.30	0.32
All	318	70.1	83.3	0.29	0.32
Fine-Textured					
Annual Grain	12	54.7	70.1	0.25	0.26
Processing Veg	*	50.4	72.7	0.25	0.26
Dairy Crop	23	54.9	70.1	0.25	0.26
Mixed Veg	*	69.6	74.5	0.25	0.26
Orchard	*	59.1	72.3	0.25	0.26
Pasture	4	87.1	92.0	0.25	0.26
All	40	70.3	84.0	0.25	0.26

437 *Cropping system goals in the fine-textured categories were assumed to be the same as the silt
 438 loam category for aggregate stability and the same as All fine-textured samples for AWC.

439 **3.3. Comparing PESH Goals (Q75 vs Q90)**

440 While targeting the 75th percentile is a sound approach for identifying achievable SH goals,
441 choosing a higher quantile (e.g., 90th percentile) may be of interest for certain subgroup
442 populations to provide a more aspirational SH goal. The Q90 goal was 15.9%, 17.5%, 20.8%,
443 23.2%, 31.1%, and 8.0% higher than the Q75 goal for SOM, POXC, Protein, Resp, WAS, and
444 AWC, respectively (Table 3; Table 4). A concern is that certain subgroup populations with
445 narrow distributions might not contain those systems with aspirational soil health practices and
446 outcomes at the 75th percentile. In those cases, choosing the 90th percentile as the PESH goal
447 may remedy that situation. For SOM, the percent and absolute difference between the 90th and
448 75th percentile was 16.9% and 0.55% for Annual Grain and Processing Vegetable systems, but
449 was 22.8% and 0.9% for Dairy Crop systems. This indicates that choosing the 90th percentile
450 instead of the 75th percentile might be more appropriate for Annual Grain and Processing
451 Vegetable systems, especially on coarse and loam textures where the differences between Q75
452 and Q90 were more pronounced for other systems. Ultimately, providing both Q75 and Q90
453 PESH goals gives agricultural professionals, farmers, and policymakers options about which
454 goal seems to be the most appropriate for their specific situation.

455

456 **3.4. Regional Goals within New York State**

457 The development of PESH goals for NYS without Long Island (LRR-L&R) provides a first step
458 forward to defining appropriate standards for NYS glaciated soils and cropping systems, but
459 further regionalization of PESH goals may be necessary. The US Department of Agriculture's
460 LRR and Major Land Resource Area concepts, regions defined by similarities in physiography,
461 geology, climate, soils, and land use, were used to explore this question. Comparisons of SOM
462 means and PESH goals across LRRs demonstrated that Long Island (LRR-S) had the most

463 distinct soil health outcomes across cropping systems compared to other regions, and thereby
464 requires separate scoring functions and PESH goals (Table 5; Table S1; hence the decision to
465 remove Long Island samples from Figures 2-4).

466
467 PESH goals for SOM (Q75) for Long Island subgroup populations had on average 0.7 % lower
468 SOM than their corresponding subgroup populations from the rest of NYS (Table 5; Table S1;
469 Figure 3). These differences between Long Island and the rest of NYS appeared larger in loam
470 and silt loam texture groups than for coarse-textured soils (Table 5; Table S1). Long Island's
471 generally coarser textured soils (higher sand and lower clay content; Aller et al., 2022) and
472 warmer climate are important factors that likely contribute to a lower inherent ability for Long
473 Island's soils to retain SOM against decomposition compared to the rest of NYS (Guo et al.,
474 2006; von Lützow et al., 2006). The soils of Long Island were formed from sorted sand and
475 gravel glacial outwash parent materials that are characteristic of the southern edge of Pleistocene
476 glaciers (Warner et al., 1975). Specifically, loam and silt loam groups on Long Island had 5%
477 less clay than those same texture groups from the rest of NYS. These differences in clay content
478 increased at the upper end of the distribution of clay content in loam and silt loam soils. The
479 mean annual temperature on Long Island is also approximately 3.3 °C warmer than all other
480 agricultural areas in the rest of NYS. While the effects of temperature on microbial
481 decomposition of SOM are difficult to unravel, topsoil SOC concentrations appear to decrease as
482 mean annual temperature increases within certain ranges (Guo et al., 2006). Also, Long Island
483 has a long history of intensive processing vegetable production including lima beans,
484 cauliflower, and potatoes (Bond, 1954; Faber, 1975; Lazarus and White, 1984), which might be a
485 third factor contributing to low topsoil SOM values. Continuous processing vegetable production

486 involves intensive soil disturbance and few organic matter inputs to the soil, which can lead to
487 lower SOM concentrations over time (Angers et al., 1999). These soil, climatic, and land use
488 history differences are likely explanations for the overall lower SOM values for Long Island
489 compared to similar production environments (texture x cropping system) in the rest of NYS
490 (Table 5; Table S1).

491
492 More subtle differences were revealed between LRR-L (equivalent to the Ontario-Erie Plain and
493 Finger Lakes Major Land Resource Area) and LRR-R in Dairy Crop systems, but not the other
494 cropping systems (Table S1; Table S2). SOM PESH goals (Q75) for Dairy Crop systems in
495 LRR-R were on average 0.9% higher than for those in LRR-L. These differences were
496 significant in loam and silt loam texture groups, but not for coarse textured soils (Table S1;
497 Table S2). When examined at the MLRA level, these same differences in Dairy Crop systems
498 were seen between the Ontario-Erie Plain and Finger Lakes MLRA and the Glaciated Allegheny
499 Plateau and Catskill Mountain MRLA (Table S2). The crop sequences for Dairy Crop systems
500 indicated that those in the Ontario-Erie Plain and Finger Lakes MLRA were more likely to have
501 soybeans in the dairy rotation, which was rare for the Glaciated Allegheny Plateau and Catskill
502 Mountain MRLA. At this point, there is insufficient data to determine if separate SH scoring
503 functions and PESH goals are required for LRR-L and LRR-R.

504

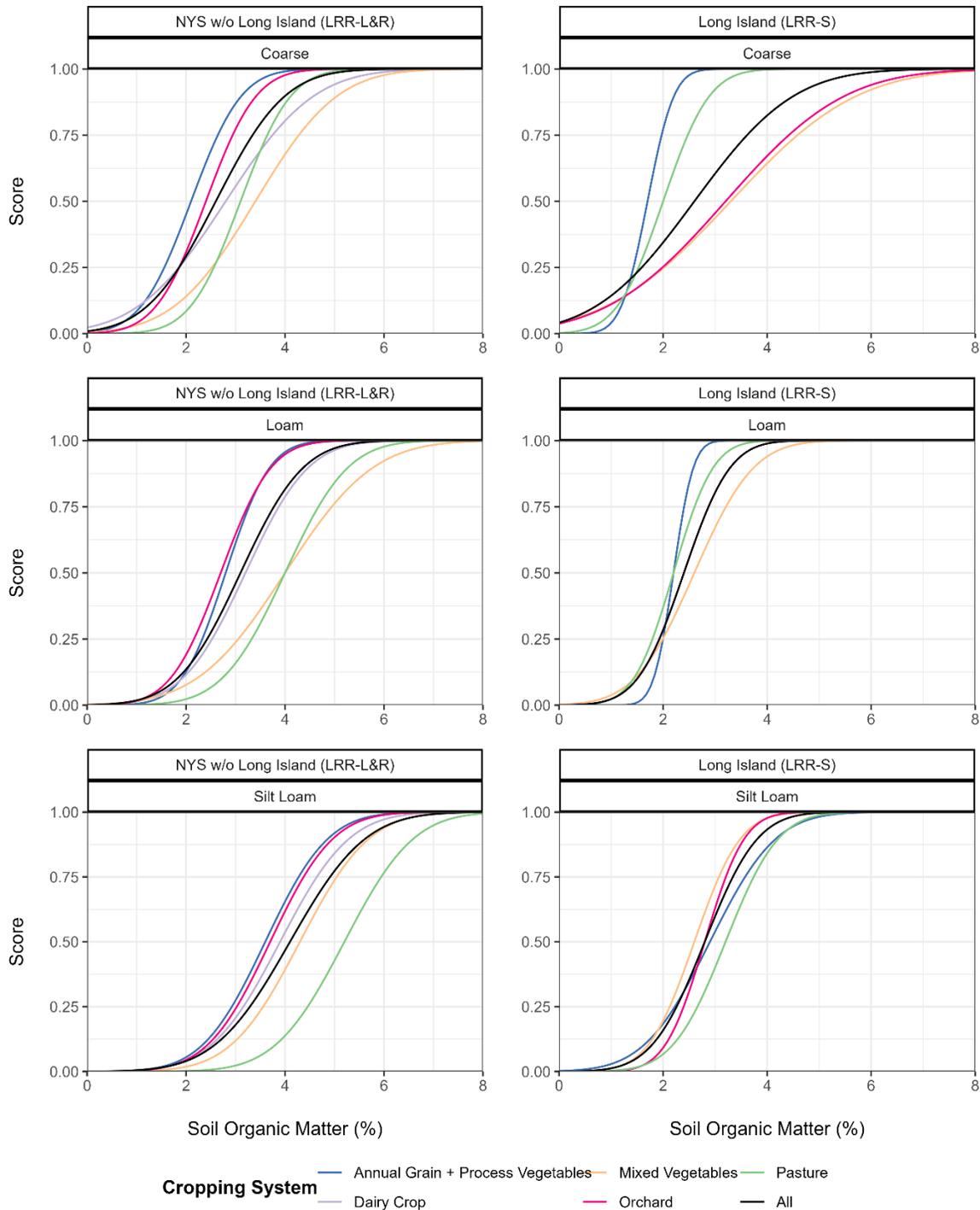
505

506 **Table 5.** Mean values (standard deviation; SD) and Production Environment Soil Health goals
507 (Q75 and Q90 basis) by cropping system and soil texture for soil organic matter compared
508 between Long Island (LRR-S) and the rest of NYS (LRR-L&R). Letters indicate differences in
509 soil organic matter across regions within the same texture and cropping system categories
510 (P<0.05).

Cropping System	NYS (LRR-L&R)				Long Island (LRR-S)			
	n	Mean	Q75	Q90	n	Mean	Q75	Q90
		(SD)	SOM	SOM		(SD)	SOM	SOM
		%	%	%		%	%	%
Coarse								
Annual Grain	37	2.2 (0.6)	2.6	2.8	-	-	-	-
Processing Veg	20	1.9a (1.0)	2.2	2.8	25	1.7a (0.4)	2.1	2.2
Dairy Crop	29	2.8 (1.4)	3.7	4.3	-	-	-	-
Mixed Veg	29	3.4a (1.3)	4.6	5.0	46	3.3a (1.9)	4.0	6.3
Orchard	44	2.4b (0.8)	2.7	3.0	9*	3.3a (1.8)	4.1	5.5
Pasture	16	3.1a (0.8)	3.4	4.2	28	2.0b (0.7)	2.5	3.0
All	176	2.6 (1.1)	3.1	4.3	108	2.6 (1.5)	3.1	5.1
Loam								
Annual Grain	209	2.8 (0.7)	3.2	3.7	-	-	-	-
Processing Veg	38	2.7a (0.7)	3.1	3.5	10	2.2a (0.3)	2.5	2.6
Dairy Crop	133	3.2 (1.0)	3.6	4.5	-	-	-	-
Mixed Veg	64	4.0a (1.4)	4.9	5.6	26	2.6b (0.9)	2.9	3.5
Orchard	51	2.7a (0.8)	3.2	3.7	16	2.4a (0.7)	3.3	3.7
Pasture	38	4.0a (1.0)	4.8	5.2	8*	2.2b (0.6)	2.1	2.8
All	533	3.1 (1.0)	3.6	4.5	60	2.4 (0.7)	2.6	3.3
Silt Loam								
Annual Grain	79	3.6 (1.0)	4.2	5.2	-	-	-	-
Processing Veg	21	3.5a (1.1)	4.2	4.8	13	2.9a (1.0)	3.5	4.1
Dairy Crop	52	3.9 (1.1)	4.4	5.6	-	-	-	-
Mixed Veg	58	4.3a (1.1)	5.0	5.9	38	2.6b (0.7)	3.0	3.7
Orchard	48	3.7a (1.0)	4.5	4.8	25	2.8b (0.6)	3.1	3.7
Pasture	62	5.2a (1.1)	5.9	6.5	20	3.2b (0.8)	3.6	4.0
All	320	4.1 (1.2)	4.9	5.8	96	2.8 (0.8)	3.3	3.9

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513
 514 **Figure 3.** Scoring functions for soil organic matter for two regions in NYS and three soil texture
 515 classes. Scoring functions were presented for Annual Grain + Process Vegetables, Dairy Crop,
 516 Mixed Vegetables, Orchard, Pasture, and All data within each texture group. Annual Grain and
 517 Process Vegetable data was grouped since cumulative normal distribution functions were quite
 518 similar for those systems. There were no Annual Grain or Dairy Crop systems on Long Island
 519 (LRR-S).

520 **4. CONCLUSIONS**

521 Increased interest in soil health and building soil organic carbon requires benchmarks for
522 assessing progress within the context of region, climate, soil type, and cropping system
523 (production environment). PESH goals which regionally group together soil texture and cropping
524 system can provide more realistic soil health goals to help growers calibrate their management.
525 Realistic PESH goals for Pasture, Mixed Vegetable, and Dairy Crop systems are different than
526 those for Annual Grain and Processing Vegetable systems across soil texture groups, mostly as a
527 result of fundamentally different agronomic management practices (i.e., tillage and amount of
528 organic carbon inputs) that are implemented in these systems. The development of separate
529 PESH goals for areas within a state is justified if significant differences in soil type and climate
530 exist, which was the case for Long Island compared to the rest of NYS.

531

532 **ACKNOWLEDGEMENTS**

533 This research was supported by a contract with the New York State Environmental Protection
534 Fund, which was administered by the New York State Department of Agriculture and Markets.
535 The authors want to appreciate staff of the Cornell Soil Health Laboratory who ensured high
536 quality soil health assessment results: Kirsten Kurtz, Zach Batterman, Brianna Binkerd-Dale, Nate
537 Baker, Bamidaaye Sinon, Akossiwoa Sinon, and Steven Dunn. Additionally, we thank NY
538 professionals from Cornell Cooperative Extension, Natural Resources Conservation Service, and
539 Soil and Water Conservation Districts who collected many of the samples from growers over the
540 years.

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