

# Daphnia carinata genome provides insights into reproductive switching

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## Abstract

The water flea *Daphnia carinata* is emerging as a new model for biological studies due to its natural cyclical parthenogenesis and small genome. However, no genomic information for the *D. carinata* is currently available. Here, we reported a chromosome-scale genome assembly of *D. carinata*. The assembled *D. carinata* (WSL) genome was consisted of 131.58 Mb, and 92.23% (121.36 Mb) of the assembly was anchored onto 10 chromosomes. Basing on the whole genome information, we further compared the transcriptomic and epigenomic characterization among parthenogenetic females (PF), sexual females (SF) and males (M) in *D. carinata*. Transcriptomic analysis showed that the highly expressed genes in M were mainly grouped into the cuticle, phototransduction, hypoxia-response, sex differentiation, and methyl farnesoate synthesis. Besides, compared to M and SF, the highly expressed genes in PF were mainly grouped into energy metabolism, mitosis, DNA replication, and RNA splicing. miRNAomic analysis showed that several miRNA-mRNA pairs may be the functional modules in the reproductive regulation of *D. carinata*, such as novel-miR-4—brat, novel-miR-21—lin-9 pairs, novel-miR-110—gl, novel-miR-4—eIF3-S9. The whole-genome DNA methylation analysis showed that genome-wide methylation rate was very low in *D. carinata*, and DNA methylation sites were mainly enriched in the gene body region. Comparative analysis showed that the genome-wide methylation rate in PF was higher than that in SF and M. Differentially methylation region-related genes were all mainly grouped in metabolic process, catalytic activity, binding/ion binding, and cellular process.

## Introduction

The water flea *Daphnia carinata* (Cladocera, Daphniidae, 2N=20) is a widespread freshwater microcrustacean (Zhang, Zeng, Chen, & Zhao, 2009), which is emerging as a new model for ecology (Jiang et al., 2014), phylogeny (Geng, Cheng, Deng, & Zhang, 2016), toxicology (Lekamge, Miranda, Ball, Shukla, & Nugegoda, 2019), and physiology studies (Wiggins & Frappell, 2000). *D. pulex* and *D. magna*, as the established models, have a fairly complete genomic resource. *D. pulex* has completed whole-genome sequencing for two different strains, including TCO strain (Colbourne et al., 2011) and PA42 strain (Ye et al., 2017), respectively. Similarly, the whole genome sequences of *D. magna* have also been completed in two different strains, including Xinb3 strain (Colbourne, Singan, & Gilbert, 2005) and SK strain (Lee et al., 2019), respectively. However, to date, no genomic information is available for *D. carinata*, which greatly limits the promotion of *D. carinata* as a model.

Similar to other cladocerans, *D. carinata* could also display the cyclical parthenogenesis, that is, switching from parthenogenetic (asexual) to sexual reproduction when the living environmental characteristics deteriorate (Dinh et al., 2018; Kong et al., 2016). For reproductive switching, previous studies indicated that the occurrence of male *Daphnia* could be induced by juvenile hormone analogs (Olmstead & LeBlanc, 2003;

Tatarazako, Oda, Watanabe, Morita, & Iguchi, 2003). In addition, several reproductive switching-related genes have also been detected in daphnia, such as *doublesex1*, *transformer*, *dsx*, *mab-3 domain*, *VTN*, *VTG* and *HSP* genes (Kato et al., 2008; Kato et al., 2010; Kato, Kobayashi, Watanabe, & Iguchi, 2011; Xu et al., 2009). Whereas, little is known about the global comparison among parthenogenetic females (PF), sexual females (SF) and males (M) in *daphnia* by using high-throughput sequencing technology.

DNA methylation, as a form of epigenetic control mechanism, plays a major role in the regulation of gene expression (Genetics & Maher, 2011). Until now, epigenetic studies in *Daphnia* were mainly focused on environment toxicology (Athanasio, Sommer, Viant, Chipman, & Mirbahai, 2018; Kim, Koedrith, & Seo, 2015), evolutionary biology (Asselman, De Coninck, Pfreder, & De Schampelaere, 2016; Kvist et al., 2018), and genetics (Hearn, Pearson, Blaxter, Wilson, & Little, 2019; Strepetkaite et al., 2016). While little knowns about the functional role of DNA methylation on reproductive biology in *Daphnia*. Interestingly, our recent study found that the methyltransferase gene products were significantly different between PF and SF in *Moina micrura* (Cladocera, Moinidae, Moina) (Jia, J. Y. et al., 2018). These studies suggested that DNA methylation might play a key role in daphnia reproductive switching.

In this study, firstly, the chromosome-level genome of *D. carinata* was constructed in order to facilitate further studies for this model. Then, basing on the genome data, the transcriptional (mRNA and miRNA) genetic characteristics were compared among PF, M, and SF in *D. carinata*. Finally, the whole-genome DNA methylations were also compared among PF, M, and SF in *D. carinata*. These studies will help us to acquire novel molecular features that may underlie aspects of the *D. carinata* adaptation to environmental stress, and provide a foundation for further clear the molecular basis of reproductive switching in *Daphnia*.

## Materials and Methods

### Animals

The clone of *D. carinata* (WSL strain) was originally isolated from the South Lake (Wuhan, Hubei, China), and the pure lines were maintained in our laboratory. Parthenogenetic female individuals were harvested for genomic DNA sequencing and Hi-C library construction. To cover a comprehensive molecular feature that individual-specifically expressed in DNA methylation, mRNA and microRNA level, parthenogenetic female, sexual female and male *D. carinata* were identified and collected, respectively (Figure 1). All samples were snap-frozen in liquid nitrogen and then stored at -80°C until further processing.

### Genome sequencing

Genomic DNA was used to construct both Illumina 270-bp insert library (123.49X) and PacBio 20-kb insert library (80X), and sequenced on Illumina HiSeq 2500 and PacBio SMRT platforms, respectively. To construct the chromosome-scale genome, the high-throughput chromosome conformation capture (Hi-C) library was prepared and then sequenced on Illumina HiSeq X 10 platform (Supplementary Methods).

### Genome survey

To facilitate the development of a customized sequencing and assembly strategy, the 19-Kmer frequency distribution was used to estimate the genome size, repeat sequence ratio, and heterozygosity. The estimated *D. carinata* genome size was to be ~128.60 Mb, the estimated repeated sequence ratio was about 31.28% and the estimated heterozygosity was about 0.42% (Supplemental Figure S1). Thus, the genome survey suggested that the sequencing strategy by using Illumina and PacBio data was suitable for *D. carinata* genome (Supplementary Methods).

## Genome assembly

The clean PacBio reads were corrected by using Canu software with the default parameters. Subsequently, wtdbg (<https://github.com/ruanjue/wtdbg>) was chosen to perform the initial contigs assembly of the *D. carinata*, and the assembly results were corrected by Illumina data using Pilon. Finally, Illumina sequencing reads alignment rate, CEGMA analysis and BUSCO analysis were used to evaluate the accuracy and completeness of the assembly (Simao, Waterhouse, Ioannidis, Kriventseva, & Zdobnov, 2015). The chromosomal-level genome was assembled using LACHESIS software with Hi-C library (Burton et al., 2013; Imakaev et al., 2012) (Supplementary Methods).

## Genome annotation

The *D. carinata* genome repetitive elements library was constructed according to the principle of structural prediction and *de novo* prediction. The *D. carinata* genome repetitive elements library was constructed basing on the principle of structural prediction and *de novo* prediction. The repetitive elements were classified using PASTECClassifier (Seberg & Petersen, 2009) and combined with Repbase database (Bao, Kojima, & Kohany, 2015) to create the final repeat library. And then, we used RepeatMasker program v4.0.6 (Chen) to predict repetitive elements in the *D. carinata* genome based on the constructed repeat sequence database. Gene prediction was carried out using *de novo* prediction, homology-based method, and RNAseq-based approach. Then, the evidence, from the three above independent predictions, was integrated using EVM v1.1.1 (Haas et al., 2008). Annotation of the predicted genes was performed by aligning the gene sequences to the NR, KOG, KEGG, and TrEMBL databases with BLAST v2.2.31. Basing on the Rfam database and the miRBase database, ribosomal and microRNA were respectively predicted using Infernal v1.1 (Nawrocki & Eddy, 2013). And transfer RNA genes were predicted by using tRNAScan-SE v1.3.1 algorithm (Lowe & Eddy, 1997). Finally, pseudogenes were identified with GenBlastA v1.0.4 and GeneWise v2.4.1 (Supplementary Methods).

## mRNA and miRNA expression profiling

RNA-seq reads and miRNA-seq reads were generated by Illumina HiSeq 2000 system. The high-quality mRNA reads were mapped to the *D. carinata* genome using Tophat (v2.0.9) (Trapnell, Pachter, & Salzberg, 2009). The gene expression was measured by the fragments per kilobase of exon per million mapped reads (FPKM) value. Differentially expressed genes (DEGs) were determined by edgeR. GO term and KEGG pathway enrichment analysis were respectively performed by goatools and KOBAS, and only significantly enriched GO terms and KEGG pathways were reported (Bonferroni-corrected P-value[?]0.05). Subsequently, the hub genes were identified by the MCODE plugin and the CytoHubba plugin, and were visualized by Cytoscape (Version 3.7.1) (Shannon et al., 2003). The cleaned sRNAs reads were aligned to the *D. carinata* genome sequences via Bowtie (Langmead, Trapnell, Pop, & Salzberg, 2009). Conserved miRNAs were annotated with miRbase 22, and novel miRNAs were identified using the miRDeep2 (Friedlander, Mackowiak, Li, Chen, & Rajewsky, 2012). The miRNA expression was measured by transcripts per kilobase million (TPM) value. Differentially expressed miRNAs (DEMs) were identified by edgeR. The potential targets for known and novel miRNAs were predicted by miRanda software (Enright et al., 2004), and the expression levels of their target genes were identified in our RNA-seq analysis. The differential expression patterns of the genes or miRNAs were further validated by qRT-PCR analysis (Table S1; Supplementary Methods).

# Integration analysis of transcription factor (TF), mRNA and miRNA expression profiles

DEMs and DEGs were extracted according to the results of the differential expression analysis, and then constructed the TF—miRNA—mRNA regulatory network using a combination of TF-binding site analysis and miRNA target gene data (Supplementary Methods).

## BS-seq library construction and Quality control

A total amount of 5.2 µg genomic DNA spiked with 26 ng lambda DNA was fragmented to 200–300 bp with a Covaris S220 sonicator, followed by end repair and adenylation. Then, these DNA fragments were treated twice with bisulphite using the EZ DNA Methylation-Gold Kit. BS-seq libraries were sequenced on the Illumina Hiseq 2500 platform. FastQC (fastqc.v0.11.5) was utilized to perform basic statistics on the quality of the raw reads. Then, those reads sequences generated by the Illumina pipeline were pre-processed through Trimmomatic software. Finally, the clean reads were obtained and used for all subsequent analyses (Supplementary Methods).

## Reads mapping and compare analysis

Bismark software was used to perform alignments of bisulphite-treated reads to the *D. carinata* genome using default parameters (Krueger & Andrews, 2011) (with an average of 52% Unique Mapping rate). 10kb sliding-window approach was applied for methylation-level analysis. The methylation level (%) was computed by dividing the number of reads of each methylated cytosine (mC) by the total reads for that cytosine (C), as follows:  $ML(\%) = \frac{\text{reads (mC)}}{\text{reads (mC)} + \text{reads (C)}} \times 100$ , a significance threshold of  $q\text{-value}[?]0.01$  was applied. CpG sites were the predominant DNA methylation sites in invertebrate (Song, Li, & Zhang, 2017; Wang et al., 2013; Xiang et al., 2010) and have demonstrated mostly DNA methylation occurs at CpG sites in crustaceans *D. pulex* and *D. magna* (Asselman et al., 2016; Hearn et al., 2019). Therefore, statistical analyses of DNA methylation in *D. carinata* were mainly performed at the CpG site level. Differentially methylated regions (DMRs) contained at least three CG sites with  $p < 1e-05$  (Wald test) in methylation levels were identified by DSS software (Feng, Conneely, & Wu, 2014; Park & Wu, 2016; Wu et al., 2015). After DMRs were identified, genes located in DMRs were characterized. The DMR-associated genes and promoters were analyzed for GO and KEGG enrichment. GO terms or pathways with Bonferroni-corrected  $P$ -value less than 0.05 were considered significantly enriched by DMR-related genes or promoters. Statistical analyses of DNA methylation for M, PF and SF were performed at two different levels, viz. the CpG site level and the region level (Supplementary Methods).

## Results

### Genome sequencing, assembly, and characterization

The complementary approaches were brought together to develop *D. carinata* reference genome assembly (Figure 2 and Table S2). Firstly, basing on K-mer statistics, the genome size of *D. carinata* was estimated to be ~128.60 Mb (Figure S1 and Table S3). Then, the final assembled genome size was 131.59 Mb with a contig N50 size of 2.80 Mb and a scaffold N50 size of 8.41 Mb, and the longest scaffold spanned 14.95 Mb (Table 1). Finally, Hi-C linking information was further anchored onto 10 chromosomes (Figure 2 and Figure S2) with more than 92.23% of contig sequences were located on the chromosomes (Table S4).

The assembly quality and completeness analysis demonstrated that 89.13% Illumina sequencing reads were mapped to the assembly of the genome, 457 (99.78%) cluster of essential genes (CEGs) were hit in the assembled genome, and 96.5% of conserved core terrestrial animal genes were completely detected in the assembled genome (279: complete and single-copy, 17: complete and duplicated) among 303 tested BUSCOs (Tables S5a, b&c). A set of 21,982 protein-coding genes were predicted based on the integration of evidence from *de novo* prediction, homology data, and transcriptome (Tables S6&7 and Figure S3), of which 87.03 % (19,132) were annotated based on known proteins in public databases (Table S8). Specifically, 9,709 (44.17%), 7423 (33.77%), 11,563 (52.60%), 18,945 (86.18%), and 18,978 (86.33%) reference genes were respectively annotated with the GO, KEGG, NR, KOG, and TrEMBL databases (Table S8). The repetitive elements accounted for 23.51% (30.94 Mb) of the reference genome (Table S9), dominated by transposable elements (16.77%). Additionally, 4,399 tRNAs, 132 rRNAs, 18 microRNAs, and 998 pseudogenes were identified in the *D. carinata* genome (Table S10).

## Transcriptomic analysis among SF, PF and M in *D. carinata*

To identify genes associated with reproductive switching, the cDNA libraries were constructed for the SF, PF, and M, and 88.90%~88.95% clean reads were matched to *D. carinata* genomic locations (Table S11). The DEGs (differential expressed genes) among SF, PF, and M were analyzed (Supplementary Information), and the result indicated that most of DEGs were mainly distributed in chromosome 1 and chromosome 5 (Figures S4A, B&C). Moreover, we constructed PPI networks and selected hub genes using cytoHubba and MCODE (Supplementary Methods, Tables S12-17 and Figures S5-7). Besides, qRT-PCR results indicated that randomly selected 24 DEGs were differentially expressed and the expression pattern was matched with NGS data analysis (Table S18).

## Key GO terms and pathways involved in the reproductive switching in *D. carinata*

GO enrichment analysis demonstrated that the upregulated genes in SF compared to PF were mainly enriched in cuticle, hemoglobin, stress, and methylation (Figure 3, SF vs PF); similarly, the mostly enriched terms for upregulated genes in SF compared to M were hemoglobin, reproduction, methylation, and glutamate receptor signaling pathway (Figure 3, M vs SF). Secondly, the upregulated genes in M compared to PF were mainly enriched in phototransduction, cuticle, receptor activity, and hormone activity (Figure 3, M vs PF); and the most frequently enriched terms in M compared to SF included phototransduction, cuticle, signal transduction, and hormone activity (Figure 3, M vs SF). Finally, upregulated genes in PF compared to SF were mainly enriched in lipid transport, ionotropic glutamate receptor signaling pathway, DNA packaging, transcription, and transferase activity (Figure 3, SF vs PF); similarly, the most frequently enriched terms in PF compared to M included DNA packaging, transcription, and lipid transport (Figure 3, M vs PF).

Basing on the pathway enrichment analysis, several noteworthy pathways were further dug out (Figure 4 and Table 2). Firstly, main stress signaling pathway (PI3K-Akt and MAPK pathways) was found to be upregulated in M compared to PF or SF. Besides, compared to PF and M, steroid biosynthesis pathway was upregulated in SF.

## DEGs related to reproductive switching

Based on the analysis of hub genes and GO/pathway enrichment, we identified 59 upregulated and 40 downregulated reproductive switching-related genes in SF compare to PF (Table S19&20), such as upregulated cuticle genes, reproduction-related genes, oxygen transport-related genes, stress classes and down-

regulated hormone synthesis-related genes, vitellogenin-family genes; 57 upregulated and 68 downregulated reproductive switching-related genes in M compare to PF (Table S21&22), such as upregulated cuticle genes, reproduction-related genes, phototransduction genes, oxygen transport-related genes and downregulated vitellogenin-family genes, splicing-related genes; 51 upregulated and 65 downregulated reproductive-related genes in M compare to SF (Table S23&24), such as upregulated cuticle genes, sex differentiation gene, phototransduction genes, signal transduction genes and downregulated reproduction-related genes, methylation genes, stress classes.

### **miRNAomic analysis among PF, SF and M to examine the key miRNAs involved in reproductive switching in *D. carinata***

The overall analysis of miRNAomic data showed that 34 conserved miRNAs (Supplementary Table S25) and 121 novel miRNA candidates (Supplementary Table S26) were identified in *D. carinata*. Furthermore, the DEMs among SF, PF, and M were analyzed (Tables S27-29; Supplemental Information), and qRT-PCR results indicated that randomly selected 3 DEMs were differentially expressed and the expression pattern was matched with NGS data analysis (Table S18).

Subsequently, according to the transcriptome-wide combined analysis of DEMs and DEGs, several miRNA-mRNA pairs and upstream transcription factors (TFs) of miRNA were both identified (Figures 5-7). Interaction analysis showed that 26 DEMs targeted 103 DEGs, 43 TFs belonged to HB-other, C2H2, LIM, C2C2-GATA, and bZIP family. Here, 127 miRNA-mRNA pairs displayed negatively correlated expression profiles. In these negative pairs, several miRNA-mRNA regulatory modes might play key roles in the regulation of reproductive switching to response environment stress in *D. carinata*, such as novel-miR-110—*gl*, novel-miR-21—*lin-9*, and novel-miR-4—*eIF3-S9* pairs in M vs. PF (Figure 6, M vs. PF); novel-miR-4—*brat*, novel-miR-21—*lin-9* pairs in M vs. SF (Figure 7, M vs. SF). Finally, we found that some upstream transcription regulators of miRNA were involved in the compound eye development (such as Kr, B-H2, caup, exd, hth, Optix and so) (Figure 5-7).

### **Genome-wide methylation analysis among SF, PF and M to identify the methylation markers involved in reproductive switching in *D. carinata***

To explore the functional role of DNA methylation in the reproductive switching, the genome-wide methylation analysis was performed in three reproductive status (SF, PF, and M) in *D. carinata*. The results showed that the *D. carinata* displayed a low methylation (1.17%). To characterize the distribution of methylation in the different genomic regions, we further analyzed the global DNA methylation difference in six different gene subregions (promoter, 5'UTR, exon, intron, 3'UTR, repeat) (Figure 8B) and the upstream & downstream of gene (TSS2000, gene body, TES2000) (Figure 8C). The results displayed that the distribution patterns of most methylated sites at the different genome functional elements were similar among SF, PF and M. The DNA methylation sites were mainly enriched in the gene body followed by the promoter, TSS2000, TES2000, exon and repeat (Figures 8B&C). Furthermore, compared to PF, all genomic regions exhibited higher methylation levels in SF and M (Figures 8B&C), while the genomic exon region exhibited a higher methylation level in SF compared to M (Figure 8B).

Compare analysis showed that there were small methylation differences among SF (1.17%), PF (1.19%), and M (1.16%) in *D. carinata* (Figure 8A). Subsequently, the differentially methylated regions (DMRs) were also compared among SF, PF and M. The results showed that more DMRs were identified between M and SF (552 hyper-DMRs and 552 hypo-DMRs; Figure 9A). Additionally, the hypomethylation was found in high transposon element coverage region (Figure 9A). Compared to hyper DMR-related genes and promoters, more hypo DMR-related genes and promoters were identified between M vs. SF, while the opposite pattern was detected in SF vs. PF and M vs. PF (Figure 9B). Besides, more DMR-related genes and promoters were detected in M vs. SF (Figure 9B). To investigate the regulatory role of differential methylation region-related genes or promoters, GO enrichment analyses indicated that DMR-related genes or promoters were mainly

grouped in metabolic process, catalytic activity, binding/ion binding, and cellular process (Figure 10).

To further understand the regulatory mechanism of DNA methylation, the relationships between differentially methylated genes (DMGs) and DEGs were explored (Table S30). The results displayed that most of DMGs were not overlapped with DEGs, only 66 (6.82%) genes displayed positive or negative correlation between methylation and mRNA expression level (Table S30), and positive and negative correlation were both presented in gene body or promotor regions. These results indicated that the functional relevance between DMGs and DEGs was confusing in *Daphnia*. Interestingly, *vitelline membrane outer layer protein I-like protein*, a noteworthy DMG (promotor region), was more abundantly detected in SF compared to M or PF.

## Dicussion

To our knowledge, the first chromosome-scale genome of *Daphnia* was constructed based on Hi-C assembly in our study. We observed that the size of genome assembly (131.59 Mb) in *D. carinata* WSL strain was between the other two species of the genus *Daphnia*, viz. *D. magna* (122.94~129.54 Mb) (Colbourne et al., 2005; Lee et al., 2019) and *D. pulex* (156.42~197.21 Mb) (Colbourne et al., 2011; Ye et al., 2017), and the assembly with a scaffold N50 size of 8.41 Mb, which is similar to the recently assembled *D. magna* SK strain with a long scaffold compared with other assembled species of genus *Daphnia* (Lee et al. 2019) (Supplemental Table S31). The CEGMA and BUSCO values of our assembly were 99.78% and 96.5%, respectively, and 89.13% illumina sequencing reads mapping to the assembly of our genome, which suggests the genome of the *D. carinata* assembled is of high quality. Based on K-mer analysis, the *D. carinata* genome is low heterozygosity, similar to *D. magna* (Lee et al., 2019).

## Transcriptomics of reproductive switching in *D. carinata*

Profiling of DEGs during reproductive switching, and subsequent functional and pathway analysis provided a comprehensive view of response to environmental stresses during the reproductive switching in *D. carinata*.

In GO enrichment analysis, we found that the upregulated genes in SF compared to PF were mainly enriched in cuticle, hemoglobin, stress, and methylation; similarly, the mostly enriched terms for upregulated genes in SF compared to M were hemoglobin, reproduction, methylation, and glutamate receptor signaling pathway. Those upregulated genes in SF might play an important role in producing a protective cuticle structure to resist unfavorable conditions (Pesch, Riedel, Patil, Loch, & Behr, 2016), increasing oxygen transport and storage to survive in hypoxic (low oxygen) water conditions (Pirow, Baumer, & Paul, 2001), and contributing to the maturation of the gonads for producing haploid eggs during sexual reproductive period. Secondly, the upregulated genes in M compared to PF were mainly enriched in phototransduction, cuticle, receptor activity, and hormone activity; and the most frequently enriched terms in M compared to SF included phototransduction, cuticle, signal transduction, and hormone activity. Those upregulated genes in M may act a pivotal part in producing a protective cuticle structure to resist unfavorable conditions (Pesch et al., 2016), steering development, reproduction processes (Grimmelikhuijzen, Cazzamali, Williamson, Schneider, & Hauser, 2010) and the light detection in reproductive switching (Toyota, Kenji, Sato, & Tatarazako, 2016). Finally, the upregulated genes in PF compared to SF were mainly enriched in lipid transport, ionotropic glutamate receptor signaling pathway, DNA packaging, transcription, and transferase activity; similarly, the most frequently enriched terms in PF compared to M included DNA packaging, transcription, and lipid transport. These results suggested that the upregulated genes in PF may contribute to maintaining rapid proliferation of parthenogenetic female without fertilization, and nutrient uptake for the growth of neonates (Arbaciauskas, 2004).

In pathway enrichment analysis, we found main stress signaling pathway (PI3K-Akt and MAPK pathways) upregulated in M compared to PF or SF. Interestingly, previous study revealed that these stress signaling

pathways were activated in response to oxidative stress (Finkel & Holbrook, 2000). Taken together, these results suggested that the males in *D. carinata* were more sensitive to environmental stress. Besides, steroid biosynthesis pathway was upregulated in SF compared to PF and M. These results indicated that this pathway might be responsible for the normal development of gonads and oocytes in SF to produce sexual eggs (haploid) requiring fertilization (Banta & Wood, 2007). Furthermore, basing on the analysis of hub genes and GO/pathway enrichment, several key DEGs involved in reproductive switching were dug out and analyzed with an analogous function as follows.

**Cuticle-related genes.** Our present study found that several cuticle-related genes, involved in the function of structural constituent of cuticle, were significantly upregulated in SF or M, such as *l(3)mbn*, *dpy-18*, *Edg78E*, *LCP22*, and *Lcp65Ab1* were upregulated in SF compared to PF; *gbb-1*, *Lcp65Ab1*, *Edg78E*, and *l(3)mbn* were upregulated in M compared to PF; *Edg78E*, *let-653*, *Lcp65Ab1*, and *LCP22* were upregulated in M compared to SF. *l(3)mbn* and *Lcp65Ab1* were cuticle protein genes in *Drosophila melanogaster* and involved in the formation and development of chitin-based cuticle (Charles, Chihara, Nejad, & Riddiford, 1997; Karouzou et al., 2007). Similarly, *let-653* was related to structural constituent of cuticle in *Caenorhabditis elegans* (Bird, 1992). Besides, *LCP22*, *gbb-1* and *Edg78E* were also involved in the formation of cuticle in *Bombyx mori* and *D. melanogaster* (Karouzou et al., 2007; Nakato, Shofuda, Izumi, & Tomino, 1994). The cuticle of arthropods is a composite of chitin and cuticular proteins, which is the most important barrier against the environmental stresses (Karouzou et al., 2007; Liu et al., 2014; Neville, Parry, & Woodhead-Galloway, 1976; Repka, Walls, & Ketola, 1995). In cladocerans, the cuticle also consists of cuticle protein and chitin, which can withstand adverse conditions of external environment (Liu et al., 2014; Repka, Walls, & Ketola, 1995). A recent study demonstrated that *D. magna* could develop an array of morphological changes in the presence of *Triops cancriformis*, including changes of carapace morphology and cuticle hardening (Otte, Frohlich, Arnold, & Laforsch, 2014). Previous studies reported that adverse environmental conditions such as low or high temperature and high population densities could induce the development of males and convert the mode of reproduction to sexual reproduction (Baer & Owens, 1999; Cao, Lin, & Guo, 2001; Gordo, Lubian, & Canavate, 1994). Taken together, the high expression of cuticle-related genes indicates that these genes could help SF and M to undergo a series of corresponding changes in cuticle structure as a response to the adverse external environmental conditions. Furthermore, the SF needs to produce resting eggs to survive in unfavorable environmental conditions, and those resting eggs are packed by a black ephippium with a thick cuticle. These findings suggest that the up-regulated cuticle-related genes in SF might also play a key role in the formation of ephippium.

**Hypoxia-response related genes.** In the present study, the globin members (*dhb3*, *APZ42-028671* (*Hemoglobin-1*), and *dhb2*) and heme members (*Gyc89Da* and *Gyc89Db*) in SF were found to be upregulated compared to PF or M. The globins were a superfamily of heme-containing globular proteins, involved in binding and/or transporting oxygen, specifically for iron ion binding, heme binding, and oxygen transport (Baldi, Chauvin, Hunkapiller, & McClure, 1994; Tavill, Grayzel, London, Williams, & Vanderhoff, 1968). Besides, *Gyc89Da* and *Gyc89Db*, a guanylyl cyclase, were supposed as oxygen detectors to mediate behavioral responses to hypoxia in *Drosophila* (Vermehren-Schmaedick, Ainsley, Johnson, Davies, & Morton, 2010). As we know, environmental signals could regulate a variety of key physiology processes in animals, daphnia could increase hemoglobin production to allow survive in hypoxic stressful environmental condition (Pirow et al., 2001), the hypoxia-response related genes were all up-regulated in SF. These results, taken together, indicate that low oxygen content may lead to reproductive switching of *D. carinata*. On the other hand, the high expression levels of the globin members gene and heme members gene in SF may also point out that SF needs more oxygen to finish sexual reproduction and to produce resting eggs. Given that environmental oxygen levels are relatively low in the occurrence of sexual reproduction in cladoceran, it is further demonstrated that the dissolved oxygen levels may be an important environmental factor for the reproductive switching of cladoceran.

**Vitellogenin family genes.** Vitellogenin (vg) is an egg yolk (vitellins (Vn)) precursor protein expressed in the females of nearly all oviparous species, including fish, amphibians, reptiles, birds, and most invertebrates (Robinson, 2008). Vitellogenins were a source of nutrients during the early development of oviparous



invertebrates (Avarre, Lubzens, & Babin, 2007; Matozzo, Gagne, Marin, Ricciardi, & Blaise, 2008). The current study found that several vitellogenin family genes were upregulated in PF compared to SF or M, including *APZ42.012836* (*Apolipophorins*), *Vg*, *VG2*, *vit-3*, *vit-6*, *dmagvtg1* and *dmagvtg2*, and they are all annotated as lipid transport. The previous study has reported that the precursor of *Vg* (*dmagvtg1* and *dmagvtg2*) were the most abundant polypeptide in *D. magna* eggs (Kato, Tokishita, Ohta, & Yamagata, 2004; Tokishita et al., 2006). It can thus be suggested that these genes should be involved in the synthesis of egg-yolk proteins in PF to produce more vitellins to package into eggs for the rapid expansion of the population.

**Reproduction-related genes**. The present study found that several reproduction-related genes were significantly upregulated in SF, such as *let-767*, *ken*, *cact*, *Eip74EF*, and *l(2)efl* were upregulated in SF compared to PF, and *Fs(2)Ket*, *RfC4*, *Ddx1*, and *yl* were upregulated in SF compared to M. *l(2)efl* belongs to heat shock protein Hsp20 family known as small heat shock proteins (sHSPs), which could resist a harmful stimulus for organisms and participate in the reproduction, development, and normal metabolism activities (Li, Z. W. et al., 2009). Interestingly, some genes related to the development of reproductive system were found to be upregulated in SF, in which *let-767* and *ken* play a key role in female genitalia development in *C. elegans* and *D. melanogaster*, respectively (Kuervers, Jones, O'Neil, & Baillie, 2003; Lukacovich et al., 2003). Besides, *cact*, *Eip74EF*, *Ddx1* and *yl* have a function in oogenesis in *D. melanogaster* (Germain et al., 2015; Kozlova & Thummel, 2000; Mahowald, 2001; Schupbach & Wieschaus, 1991), and *RfC4* was involved in female meiosis chromosome segregation in *D. melanogaster* (Dobie et al., 2001). These results suggested that these upregulated genes in SF might also play an important role in female genitalia development and oogenesis in SF for sexual reproduction.

Furthermore, several male trait-related genes were significantly upregulated in M, especially *DapmaDsx2*, and *pAbp* upregulated in M compared to PF, and *fox-1*, *DapmaDsx2*, and *DapmaDsx1-a* in M compared to SF. DMRT1 was conserved in a wide range of animals with diverse sex-determining mechanisms (Smith, McClive, Western, Reed, & Sinclair, 1999), including *C. elegans* (Raymond et al., 1998), *Drosophila* (Nothiger et al., 1987), fish (Guan, Kobayashi, & Nagahama, 2000), reptiles, birds, and mammals (Raymond, Kettlewell, Hirsch, Bardwell, & Zarkower, 1999). The *doublesex* (*dsx*) has shown deep conservation between *Daphnia* and genetic sex-determining insect species (Glenner, Thomsen, Hebsgaard, Sørensen, & Willerslev, 2019), and *DapmaDsx1* have been reported in *D. magna*, which was responsible for the male trait development during environmental sex determination (Kato et al., 2011). Here the *DapmaDsx1-a*, one of mRNA in *DapmaDsx1* encodes protein, showed sex-biased expression in *D. carinata* males, which suggested that *DapmaDsx1-a* might be a regulator of the male trait and played a crucial role in sex determination in *D. carinata* during reproductive switching. Nevertheless, the specific function of another doublesex gene *DapmaDsx2* remains unknown (Toyota, K. et al., 2013). Analogously, we also found *fox-1* gene, involved in *C. elegans* primary sex determination (Gladden & Meyer, 2007), has a sex-biased expression in *D. carinata* males. Therefore, *fox-1* may be a molecule element involved in sex determination in *D. carinata*. Besides, *pAbp* was participated in spermatogenesis and male meiosis cytokinesis in *D. melanogaster* (Pertceva et al., 2010), which suggested that *pAbps* might be involved in the production of male gametes of *D. carinata* for sexual reproduction.

**Methyl farnesoate pathway-related genes**. Methyl farnesoate has been associated with a variety of physiological processes in crustaceans related to reproduction, including testicular maturation, ovarian development and mating behavior (Kalavathy, Mamatha, & Reddy, 1999; Laufer, Ahl, & Sagi, 1993; Reddy & Ramamurthi, 1998). In this study, several genes related to the synthesis of methyl farnesoate were found in *D. carinata*. N-methyl-D-aspartic acid receptors (NMDARs; a type of ionotropic glutamate receptor) likely act as upstream regulators of methyl farnesoate signaling, and was essential for male offspring production (Toyota, K., Miyakawa, Yamaguchi, et al., 2015). In our study, *Nmdar1* was found to be upregulated in PF or M compared to SF. In addition, farnesoic acid O-methyltransferase (*JHAMT*) was found upregulated in PF compared to SF. *JHAMT* was the key regulator in methyl farnesoate biosynthesis, which could generate methyl farnesoate by catalyzing farnesoic acid in *D. pulex* (Huylmans, Ezquerro, Parsch, & Cordellier, 2016; Toyota, K., Miyakawa, Hiruta, et al., 2015). According to these results, we infer that *Nmdar1* and *JHAMT* in PF could be responsible for methyl farnesoate synthesis to regulate ovarian development in a suitable

environment or produce male under the adverse environment, and *Nmdar1* in M could be responsible for methyl farnesoate synthesis to regulate testicular maturation to make preparations for sexual reproduction.

In insects, methyl farnesoate could be further converted to juvenile hormones by *CYP15A1* (Li, X. Y., 2007), and juvenile hormones play a key role in regulating development, metamorphosis, and reproduction (DeKort & Granger, 1996). Previous studies reported that *CYP15A1* ortholog was lost in *D. pulex* genome (Miyakawa, Toyota, & Sumiya, 2014), but it was detected in our *D. carinata* genome (Supplemental Figure S8). These results indicated that methyl farnesoate could not only directly regulate the male sex determine genes, but also be converted to juvenile hormones to regulate these sex determine genes in daphnia. In the present study, *CYP15A1* was upregulated in PF compared to SF, and *CYP15A1* was upregulated in M compared to PF or SF. We speculated that upregulated *CYP15A1* in PF and M could convert methyl farnesoate to juvenile hormones, then juvenile hormones might participate in male sex determine (Figure 11). Furthermore, the detection of *CYP15A1* in daphnia could provide a resource for further study in its function and diversity.

## miRNAs in reproductive switching biology in *D. carinata*

In those conserved miRNAs, some reproduction-related miRNA family, such as bantam (Boulant, Martin, & Milan, 2013), mir-iab-4 (Ronshaugen, Biemar, Piel, Levine, & Lai, 2005), miR-7 (Lasko, 2011), and miR-252 (Otte, Frohlich, Arnold, & Laforsch, 2014), were also detected in *D. carinata*. Hence, it could conceivably be hypothesized that those miRNAs might also play a role in a complex regulatory network of reproductive switching in *D. carinata*. Secondly, in these miRNA/mRNA regulatory modes, the novel-miR-21—*lin-9* pairs in M, *lin-9* has been reported to play a role in gonad development in *C. elegans* (Beitel, Lambie, & Horvitz, 2000). Besides, for the novel-miR-4—*brat* and —*eIF3-S9* in M, previous studies have demonstrated that *brat* and *eIF3-S9* were involved in oogenesis (Schupbach & Wieschaus, 1991) and ovarian follicle cell development (Jia, D. Y. et al., 2015) in *D. melanogaster*, respectively. These results, taken together, suggested that novel-miR-21—*lin-9*, novel-miR-4—*eIF3-S9* and novel-miR-4—*brat* regulatory modes might also be involved in reproductive switching in *D. carinata*.

Finally, some upstream transcription regulators of miRNA were found to be involved in the compound eye development in *D. melanogaster*, such as *Kr* (Baker et al., 1992), *B-H2* (Higashijima et al. 1992), *caup* (Tomlinson, 2003), *exd* (Pai et al., 1998), *hth* (Pichaud & Casares, 2000), *Optix* and *so* (Weasner, Salzer, & Kumar, 2007). Previous studies have demonstrated that photoreceptors played a key role in resting stage in *D. magna* (Roulin, Bourgeois, Stiefel, Walser, & Ebert, 2016). As we know, the resting was a key phenotype in the cyclical parthenogenesis in daphnia. Therefore, these specific upstream transcription regulators might also play an important role in resting in *D. carinata* during reproductive switching.

## Global methylation and differentially methylated compare analysis

Epigenetic modifications have been found to play an important role in environmental stress response in *daphnia* (Hearn et al., 2019; Jeremias et al., 2018). Explore the DNA methylome of *Daphnia* with different reproductive status to understand the epigenetic regulation of reproductive switching that contributes to get a new understanding. In this study, the *D. carinata* displayed a low methylation (1.17%), which was similar to that reported in other *Daphnia* spp. (Asselman et al., 2016; Kvist et al., 2018). Previous studies have demonstrated that DNA methylation level was positively correlated with genome size (Ausin et al., 2016; Lechner et al., 2013). The low methylation level in *D. carinata* maybe due to its small genome size (131.59 Mb).

Even so, compare analysis showed that there were small methylation differences among SF (1.17%), PF (1.19%), and M (1.16%) in *D. carinata*. The higher methylation level in PF might contribute to its rapid environment stress response (Jeremias et al., 2018). Besides, the patterns of DNA methylation in gene or promoter regions regulating gene transcription in *D. carinata* were explored, which displayed various forms.

Only a few genes were displayed with a positive or negative correlation between methylation level and mRNA expression, and positive and negative correlation are both presents in gene body or promotor regions. Consequently, the functional relevant of DMGs and DEGs was confusing in *Daphnia*. Interestingly, *vitelline membrane outer layer protein I-like protein*, a noteworthy DMG (promotor region), was more abundantly detected in SF compared to M or PF. Vitelline membrane outer layer protein I (VMO-I) played an important role in the outer layer of the vitelline membrane of eggs (Shimizu, G., Kido, Doi, & Morikawa, 1994). The highly expressed level of VMO-I like protein in SF indicated that it might be related in the information of a special protective structure of the egg within ephippium.

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## Data Accessibility

The sequence data supporting the results of this article are available in Sequence Read Archive at NCBI SRP228147, including the Illumina genomic sequencing reads, Pacbio long reads, Hi-C data, DNA methylation data, miRNA data and RNA-seq reads. The chromosome-level assembly was available in the GenBank at NCBI WJBH00000000.

## Author contributions

X.J.L. and G.F.H. conceived the study. J.Y.J. and C.F performed the experiments. C.C.D. and M.Q.H. contributed to the culture of the sample. J.Y.J. conducted the bioinformatics analysis. J.Y.J. wrote the manuscript with assistance from G.F.H.

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## Conflict of Interest Statement

The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

## Conflict of interest

We have no conflict of interest to declare and informed consent was obtained.

## Tables

**Table 1** Statistics of the final assemblies of the *D. carinata* using *de novo* and Hi-C data

Items		Hybrid assembly*	Hi-C assembly
<b>Contig</b>	Number	470	527
	Size (bp)	131,583,282	131,583,282
	N50 (bp)	3,360,086	2,802,846
	N90 (bp)	92,925	84,515
	Max (bp)	7,729,844	6,650,000
	Gap total length (bp)	0	0
<b>Scaffold</b>	Number	470	454
	Size (bp)	131,583,282	131,590,582
	N50 (bp)	3,360,086	8,414,058
	N90 (bp)	92,925	88,181
	Max (bp)	7,729,844	14,956,565
	Gap total length (bp)	0	7,300
GC ratio (%)	GC ratio (%)	40.88	40.88

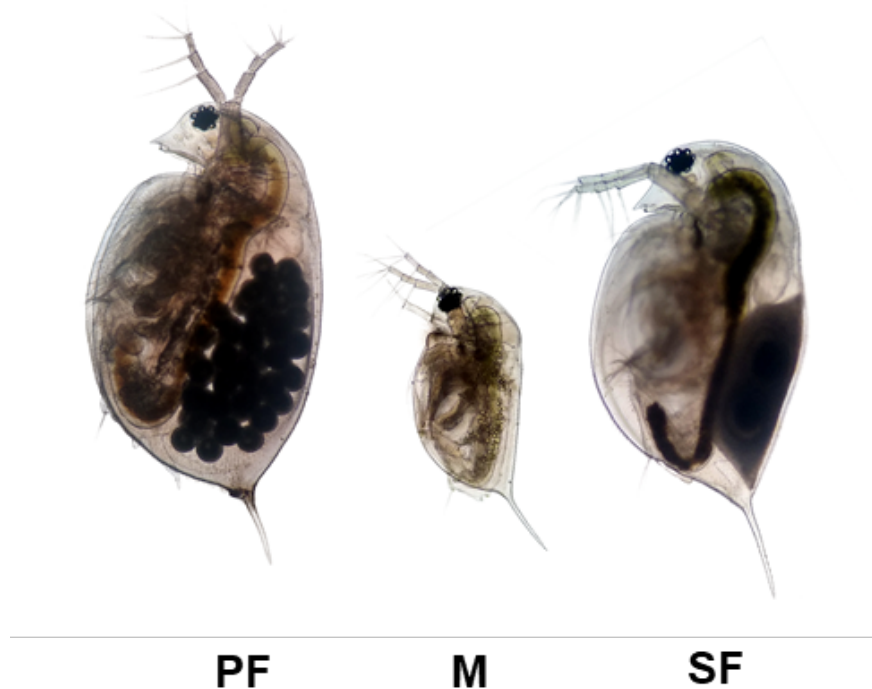
\*Hybrid assembly means *de novo* assembly using Illumina and PacBio data in our study.

**Table 2** The noteworthy pathways in SF, PF, and M

Pathway	Regulate	Q value	Genes
<b>SF vs. PF</b>			
Glutathione metabolism	Up	4.63E-02	<i>APN2, APZ42-022935, ZW, APZ42-033731</i>
Hedgehog signaling pathway	Up	4.17E-02	<i>rdx, mel-26</i>
Longevity regulating pathway - multiple species	Up	2.34E-04	<i>SODC, OV25-1, l(2)efl, Hsp23, APZ42-02698</i>
Steroid biosynthesis	Up	5.22E-03	<i>DDB-G0269788, DDB-G0270946</i>
Glycosphingolipid biosynthesis - globo series	Down	2.35E-03	<i>brn</i>
Glycosphingolipid biosynthesis - lacto and neolacto	Down	2.24E-02	<i>brn</i>
Hedgehog signaling pathway - fly	Down	2.71E-02	<i>APZ42-033710, ptc, hh</i>
Insect hormone biosynthesis	Down	3.53E-02	<i>JHAMT, CYP15A1</i>
<b>M vs. PF</b>			
Phototransduction - fly	Up	2.39E-04	<i>Trpgamma, norpA, ninaC, trp, trpl, APZ42-0</i>
Neuroactive ligand-receptor interaction	Up	3.84E-03	<i>APZ42-018707, etaTry, AR, TRYP7, mGluR</i>
Steroid biosynthesis	Up	4.58E-02	<i>DDB-G0270946</i>
Insect hormone biosynthesis	Up	4.69E-02	<i>CYP15A1</i>
Wnt signaling pathway	Up	2.03E-02	<i>norpA, ebi, wg</i>
Oocyte meiosis	Up	3.81E-02	<i>APZ42-011481</i>
Spliceosome	Down	2.56E-04	<i>APZ42-026804, CG13298, sf3b3, wds, EF2, S</i>
Pyrimidine metabolism	Down	1.83E-02	<i>APZ42-013907, APZ42-021143, CG12018, T</i>
FoxO signaling pathway	Down	2.48E-02	<i>C02F5.7, APZ42-034302, APZ42-019766, cy</i>
Insect hormone biosynthesis	Down	4.87E-02	<i>JHAMT, shd</i>
<b>M vs. SF</b>			

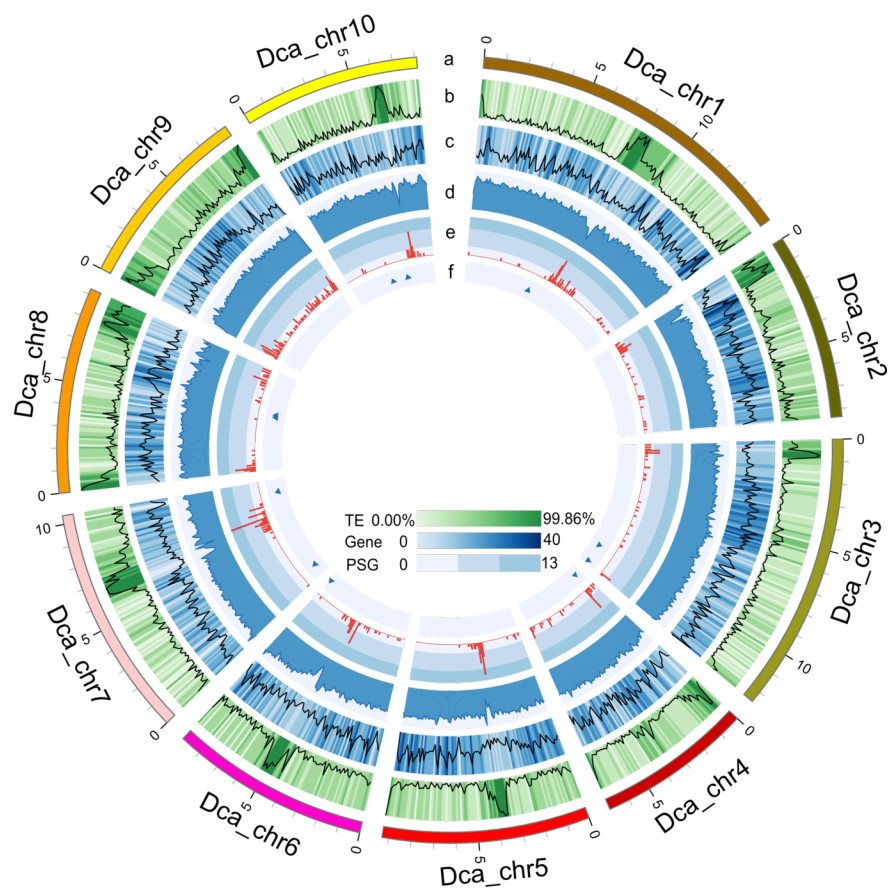
Pathway	Regulate	Q value	Genes
Neuroactive ligand-receptor interaction	Up	2.64E-05	<i>APZ42_018707, TRYP7, GluRIA, QRFPR, A</i>
Phototransduction - fly	Up	7.15E-03	<i>Trpgamma, norpA, ninaC, trp, trpl, APZ42_0</i>
Glycosphingolipid biosynthesis-lacto and neolacto	Up	2.47E-02	<i>gnt14</i>
ECM-receptor interaction	Up	4.85E-02	<i>scaf, LanB2, LanA, N</i>
Wnt signaling pathway	Up	4.22E-02	<i>norpA, Notum, ebi, wg</i>
MAPK signaling pathway	Up	4.52E-02	<i>mkkA</i>
Insect hormone biosynthesis	Up	4.10E-02	<i>CYP15A1</i>
Hedgehog signaling pathway	Down	8.18E-05	<i>bath-43, mel-26, bath-42</i>
Longevity regulating pathway - multiple species	Down	6.05E-04	<i>SODC, APZ42_026804, OV25-1, Sod1, l(2)ef</i>
Steroid biosynthesis	Down	4.97E-02	<i>DDB.G0269788, Lip1, Lip3</i>
Terpenoid backbone biosynthesis	Down	3.15E-02	<i>ipi, coq1, APZ42_011829</i>
Fatty acid elongation	Down	4.55E-02	<i>let-767, hpo-8</i>

## Figures



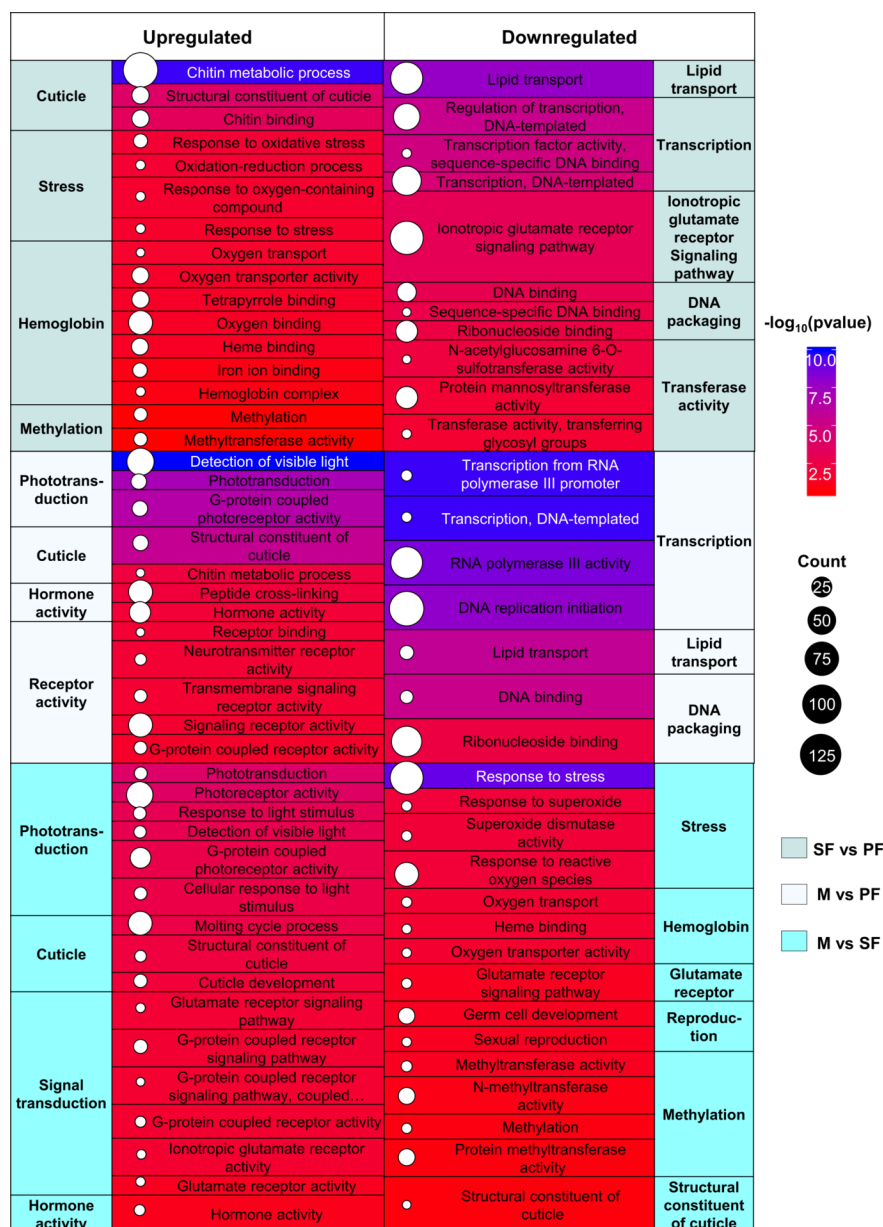
**Figure 1** The photograph of *Daphnia carinata* .

PF: parthenogenetic female; M: male; SF: sexual female.



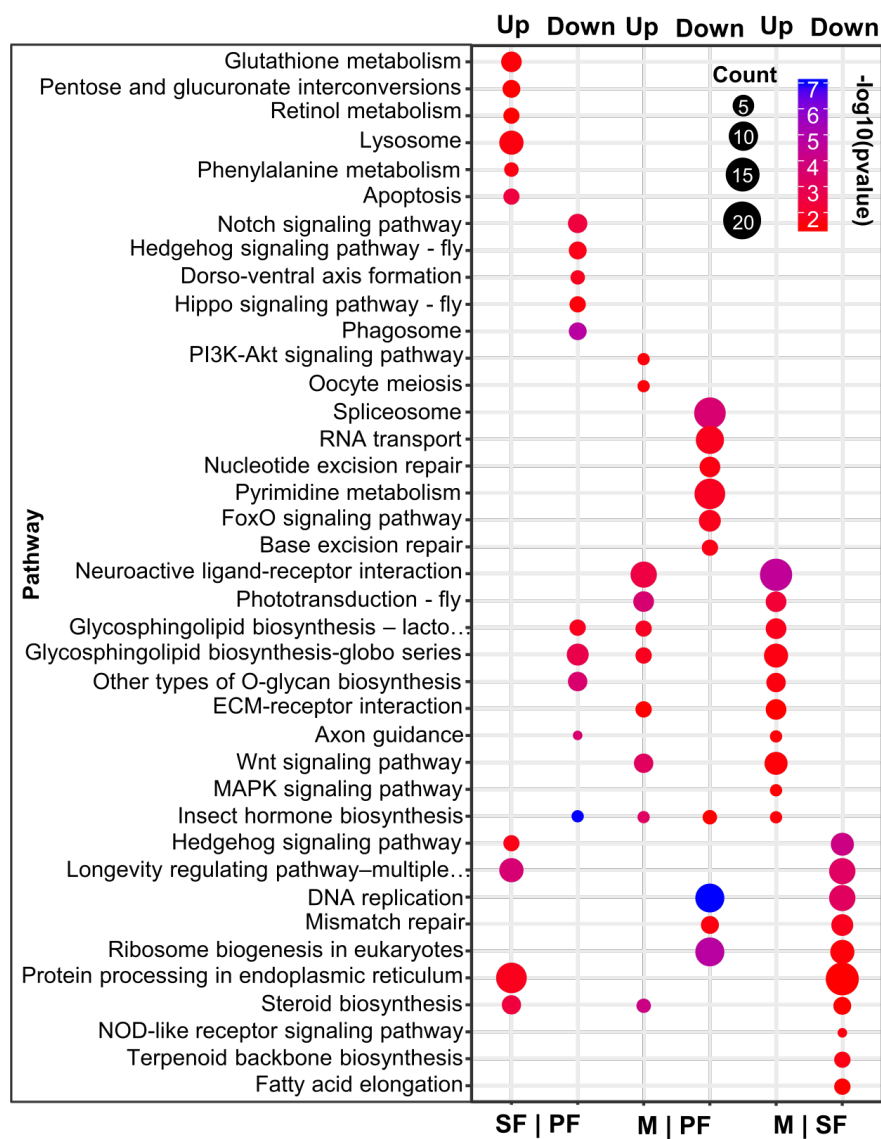
**Figure 2** *D. carinata* genome overview.

Genome features in 100-Kb intervals across the 10 Chromosomes. From outer to inner circles, a: each *D. carinata* chromosome (Dca\_chr1-Dca\_chr10); b: Transposon elements (TE) coverage (0%–99.86% per 100-Kb); c: Gene density (number per 100-Kb, range 0–40); d: GC contents (30.29%–44.54% per 100-Kb); e: Pseudogenes (PSG) density (number per 100-Kb, 0–13); f: distribution of miRNAs in chromosomes.



**Figure 3 The GO enrichment analysis of DEGs.**

The P-values were calculated using the Benjamini-corrected modified Fisher's exact test.



**Figure 4** The enriched KEGG pathways of DEGs.

The P-values were calculated using the Benjamini-corrected modified Fisher's exact test.

Fig.7

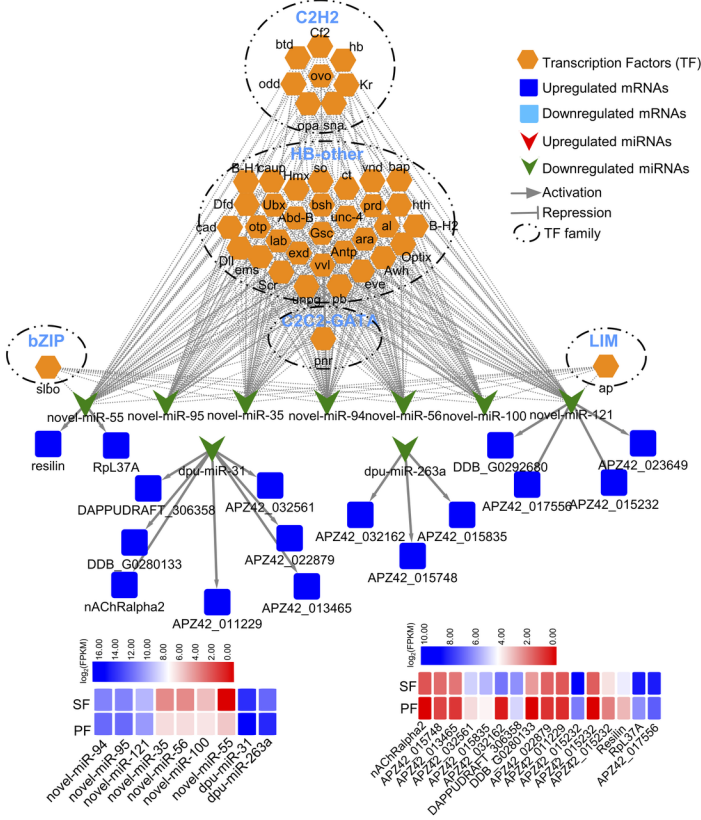
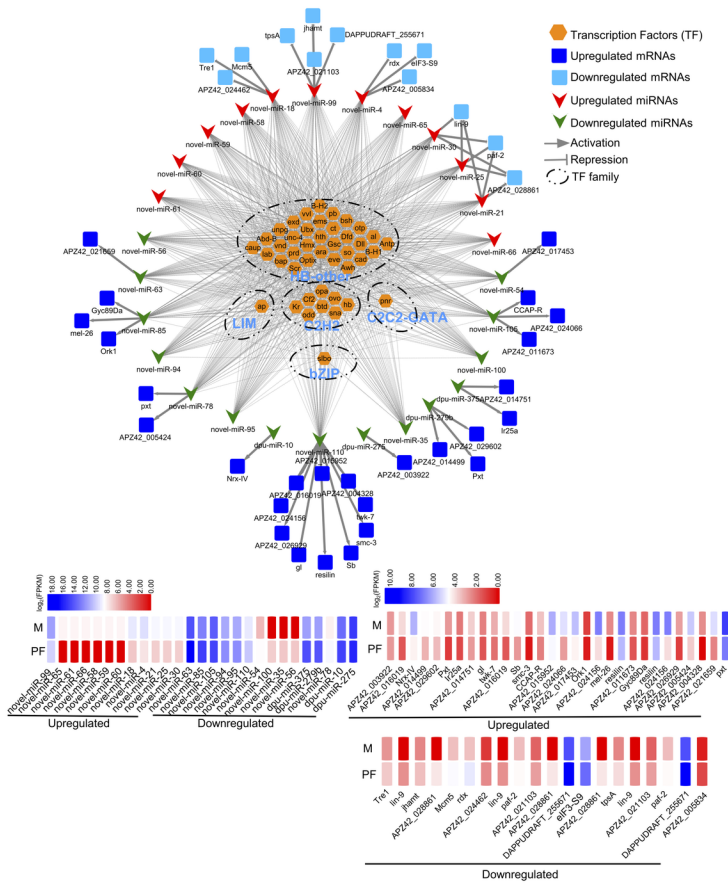


Figure 8. TF-miRNA-mRNA regulatory network in SF vs PF. Gene expression level: log<sub>2</sub>(FPKM), when FPKM<1, log<sub>2</sub>(FPKM) = 0.

Figure 5 TF-miRNA-mRNA regulatory network in SF vs PF. Gene expression level: log<sub>2</sub>(FPKM), when FPKM<1, log<sub>2</sub>(FPKM) = 0.



Fig.8

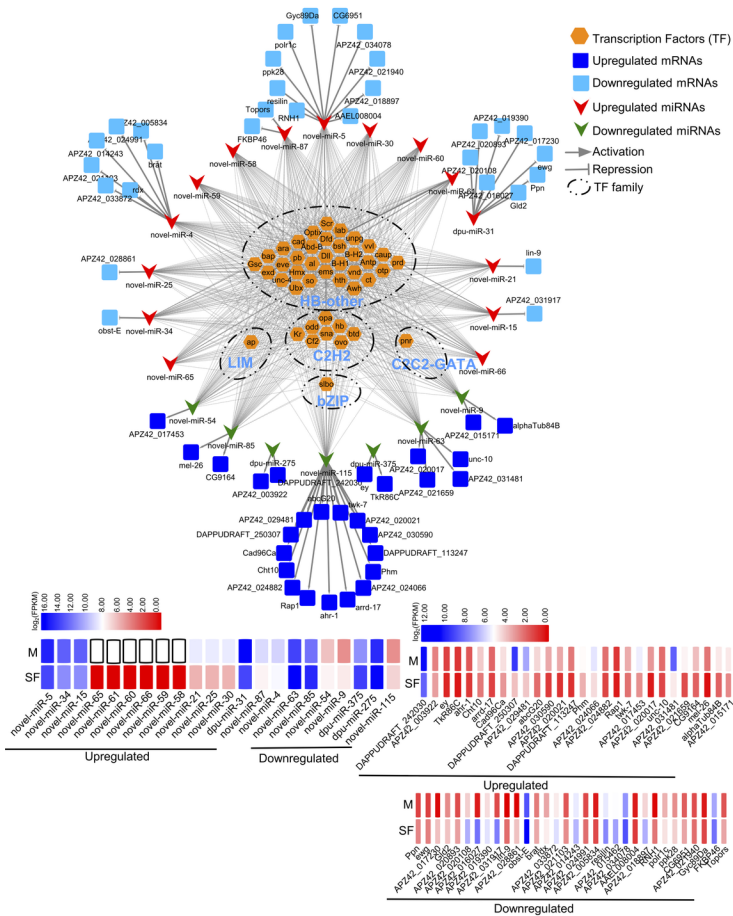


**Figure 8. TF-miRNA-mRNA regulatory network in M vs PF.**  
Gene expression level:  $\log_2(\text{FPKM})$ , when  $\text{FPKM} < 1$ ,  $\log_2(\text{FPKM}) = 0$ .

**Figure 6 TF-miRNA-mRNA regulatory network in M vs PF.**

Gene expression level:  $\log_2(\text{FPKM})$ , when  $\text{FPKM} < 1$ ,  $\log_2(\text{FPKM}) = 0$ .

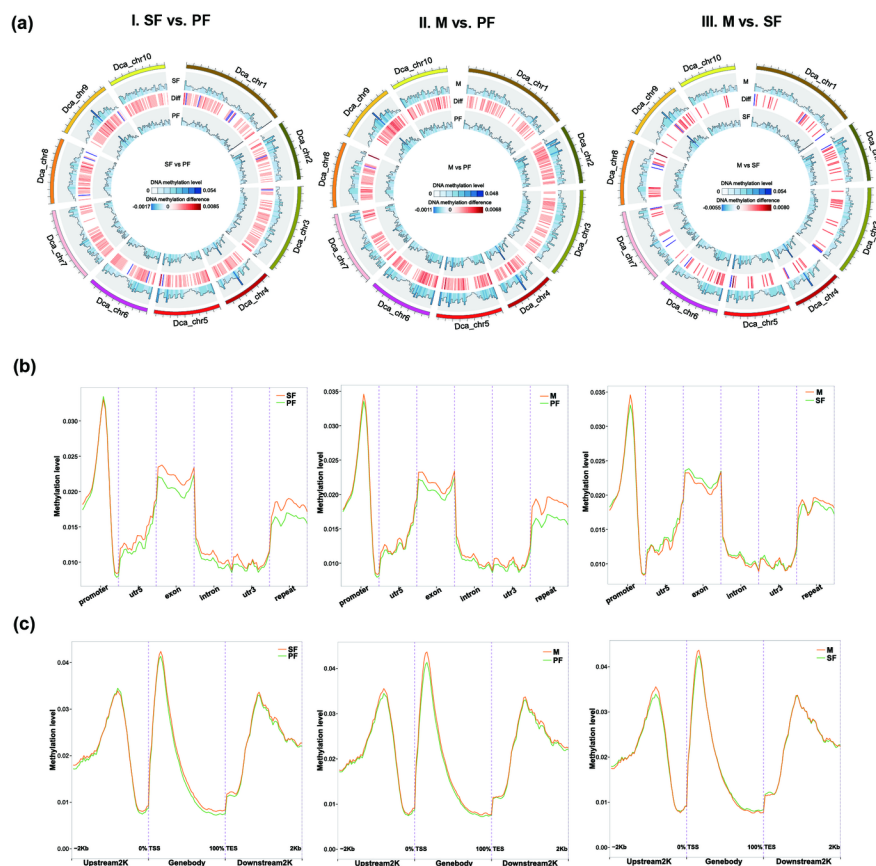
**Fig.9**



**Figure 9. TF-miRNA-mRNA regulatory network in M vs SF.**  
Gene expression level:  $\log_2(\text{FPKM})$ , when  $\text{FPKM} < 1$ ,  $\log_2(\text{FPKM}) = 0$ .

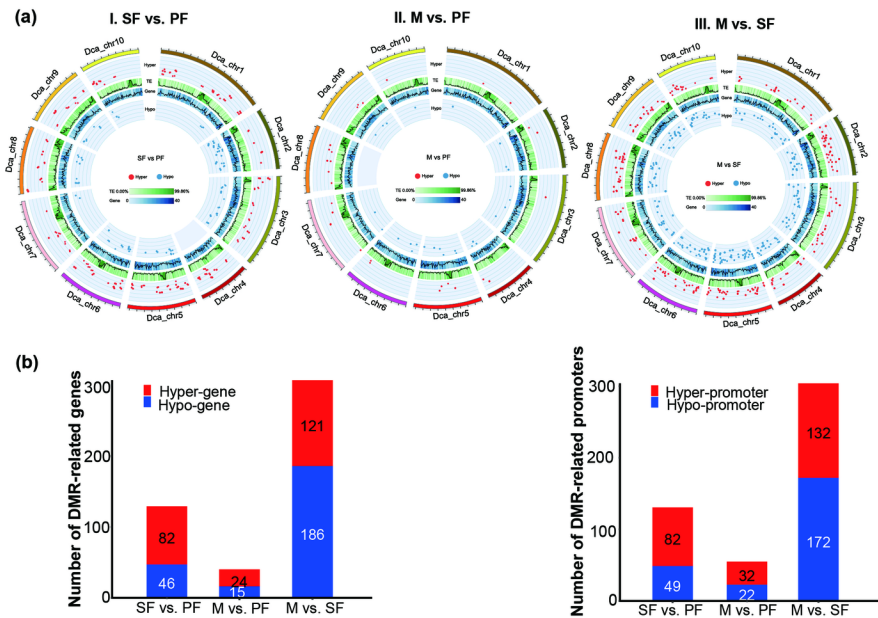
Figure 7 TF-miRNA-mRNA regulatory network in M vs SF.

Gene expression level:  $\log_2(\text{FPKM})$ , when  $\text{FPKM} < 1$ ,  $\log_2(\text{FPKM}) = 0$ .



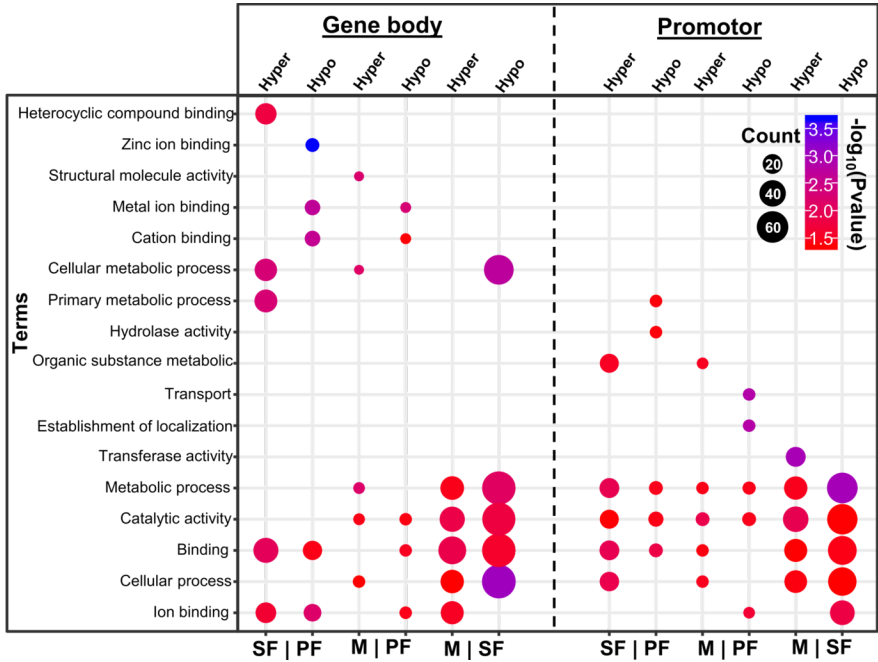
**Figure 8 Comparison of DNA methylation.**

(a) Circular representation of DNA methylation levels difference for SF vs. PF, M vs. PF and M vs. SF. Methylation features in 200-Kb intervals across the 10 Chromosomes. From outer to inner circles, each *D. carinata* chromosome (Dca\_chr1-Dca\_chr10), the methylation level in case group, the difference in case and control, the methylation level in controls group were exhibited in turn. (b) Distribution of methylation levels on gene functional elements. (c) Distribution of methylation levels around gene bodies. TTS: Transcription termination site.



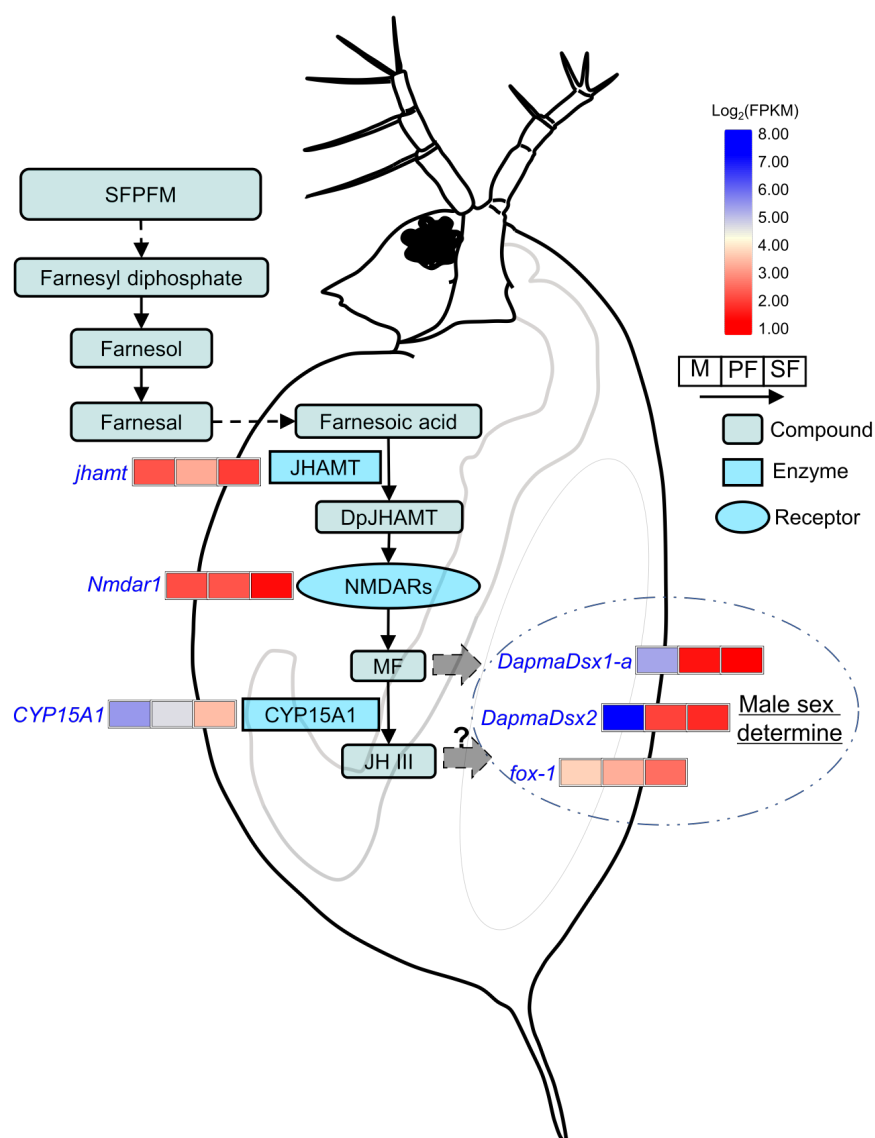
**Figure 9 Differential methylation analysis.**

(a) The distribution of DNA methylation regions on chromosomes. DMR features in 100-Kb intervals across the 10 Chromosomes. From outer to inner circles, each *D. carinata* chromosome (Dca\_chr1-Dca\_chr10), the differential hypermethylation in case group, Transposon elements (TE) coverage, Gene density and the differential hypomethylation in control group were exhibited in turn. The red dot represent the DMR statistic value  $\log_5(|\text{areaStat}|)$ , and the higher the outward dot, the more significant the position difference is; the blue dot represent the DMR statistic value  $\log_5(|\text{areaStat}|)$ , and the higher the inward dot, the more significant the position difference is. (b) Number of hyper- and hypo-related genes and promoters.



**Figure 10** Gene ontology (GO) categories significantly enriched in DMR-associated genes and promoters .

The p-values were calculated using the Benjamini-corrected modified Fisher's exact test.



**Figure 11** The putative insect hormone synthesis pathway involved in male sex determine process based on the previous and present study.

*JHAMT* : Juvenile hormone acid O-methyltransferase; *CYP15A1* : Methyl farnesoate epoxidase; MF: Methyl farnesoate. Gene expression level: log<sub>2</sub>(FPKM), when FPKM<1, log<sub>2</sub>(FPKM) = 0.